



## Representative Legal Matters

Kevin Whittam

Prior to joining the Firm, Kevin advised:

- A major financial institution, as lead arranger and administrative agent, in an amended and extended USD 1 billion unsecured revolving facility for Verisk Analytics, Inc.
- Aterian Investment Partners in first and second lien facilities to finance its acquisition of Vander-Bend Manufacturing, Inc.
- Blackboard Inc. (a portfolio company of Providence Equity Partners) in a USD 584 million first lien credit facility to refinance existing indebtedness
- Briggs & Stratton Corporation in a USD 678 million debtor-in-possession revolving and term credit agreement, to finance business operations during its chapter 11 bankruptcy proceedings
- Citi in a USD 400 million secured multicurrency revolving facility and a further USD 200 million incremental commitment for Livent Corporation and FMC Lithium USA Corp. (at the time subsidiaries of FMC Corporation) to finance their spin-off from FMC and Livent Corporation's commencement of operations as a publicly traded corporation
- Fairway Group Holdings Corporation, the parent company of Fairway Market, in senior secured debtor-in-possession term facilities to finance business operations during its chapter 11 bankruptcy proceedings
- Fusion Connect, Inc. in a USD 115 million exit and a USD 225 million first lien term and revolving facilities to finance business operations upon emerging from its chapter 11 bankruptcy proceedings
- GameStop Corp. in connection with its secured debt exchange and its asset-based credit facility
- Genstar Capital in its acquisition of Arrowhead Engineered Products, Inc. and Arrowhead Engineered Products, Inc. in its acquisition of Red Hawk, LLC



- Goldman Sachs, as lead arranger and agent, in a USD 240 million senior secured term and a USD 35 million ABL multicurrency revolving facilities to finance Palladium Equity Partners' acquisition of Kymera International
- Howden Group Holdings Limited in a first lien incremental term facility to finance its acquisition of TigerRisk Partners
- Infinite Electronics, Inc. (a portfolio company of Genstar Capital) in a first lien incremental term facility to finance its acquisition of Integra Optics, Inc.
- The NORDAM Group, Inc. in a USD 350 million senior secured term and asset-based revolving exit facilities to finance operations upon its exit from bankruptcy proceedings
- Providence Equity Partners in senior secured facilities to finance its acquisition of TimeClock Plus, LLC
- Sumeru Equity Partners in a senior secured revolving facility to partially finance its acquisition of SocialChorus, Inc.
- Waypoint Leasing Limited in a USD 49 million debtor-in-possession facility to provide liquidity during its chapter 11 bankruptcy proceedings