

Representative Legal Matters

Dr. Norbert Mueckl

- Advised GFKL Lowell on the acquisition of Tesch Inkasso.
- Advised Allegion on the acquisition of Trelock Group.
- Advised Air Liquide on the sale of Polymer Technology Business.
- Advised Giesecke & Devrient on a joint venture with the Federal Printing Agency.
- Advised Gruner + Jahr on the sale of Munich-based specialist publisher Entertainment Media.
- Advised the initial purchasers Deutsche Bank, Barclays, Bayerische Landesbank and Citigroup on the offering by Schaeffler Finance B.V. of EUR300 million in high-yield bonds.
- Advised REIT-AG on a variety of REIT law, real estate transfer tax and other tax matters on an ongoing basis.
- Advised Dow Chemical in the divestiture of its polypropylene business to Braskem.
- Advised a consortium of 27 banks led by BofA Merrill Lynch, Mediobanca and UniCredit Corporate & Investment Banking as joint global coordinators in connection with the EUR7.5 billion (USD10 billion) rights offering of UniCredit.
- Advised International Petroleum Investment Company (IPIC), Abu Dhabi, on a settlement agreement with commercial vehicle and engineering group MAN.
- Advised the underwriters led by UniCredit Bank and Berenberg Bank in connection with the IPO of Prime Office AG, a German real estate company focused on high-end office buildings.
- Advised Heckler & Koch on its EUR295 million high-yield bond offering.
- Advised Barclays Capital, Credit Suisse and HSBC, as initial purchasers in connection with R&R Ice Cream plc's EUR350 million senior secured bond offering.
- Advised the initial purchasers, led by Citigroup Global Markets Limited and The Royal Bank of Scotland plc, in connection with offering of EUR750 million 8.50 percent Senior Secured Notes due 2015 by Conti-Gummi Finance B.V.
- Advised the owners of private bank Sal. Oppenheim jr. & Cie. S.C.A. with regard to the sale of their shares to Deutsche Bank AG.

- Advised Sal. Oppenheim jr. & Cie. S.C.A. in connection with the sale of parts of its investment banking business to Macquarie.
- Advised Kommanditgesellschaft Allgemeine Leasing GmbH (KGAL) in the sale of its shares in several subsidiaries (including Diskont und Kredit AG, Disko Leasing GmbH and ASL Auto Service-Leasing GmbH) to General Electric.