



Representative Legal Matters

Mark D. Bloom

- Advised Objecting Noteholders in an Indonesia-based telecommunication services provider's Chapter 15 case involving USD 770 million in debt.
- Advised debtors in an energy company's Chapter 11 cases, and in connection with related cross-border ancillary proceeding of London Stock Exchange-listed parent in UK.
- Advised dissenting Portuguese shareholders in a large fixed telephone operator's Chapter 15 cases.
- Advised debtors in merchant credit advance companies' Chapter 11 cases.
- Advised multiple creditors in a Korean shipping company's Chapter 15 case.
- Advised bank holding company and affiliates in Chapter 11 cases and related litigation.
- Advised BVI liquidator and debtor in a calcium silicon and ferroalloys producer's Chapter 11 case and sale of equity interests in subsidiaries.
- Advised Chapter 7 and 11 Trustee for a bank holding company, returning 119% dividend to creditors from proceeds of litigation settlements with Federal Deposit Insurance Corporation and liquidation of other assets.
- Advised a refinery and terminal operations company and affiliates in Chapter 11 reorganization involving USD 100 million sale of a Texas oil refinery and disposition of cross-border claims.
- Advised Official Committee of Equity Holders in an international hearing care company's USA Chapter 11 cases and sale of assets producing return to holders of public equity.
- Advised Revolving Lenders in a luxury hotel's Chapter 11 case and related litigation and appeals.
- Advised a large land development company in Florida and affiliates as debtors in Chapter 11 reorganization of public company with 330,000 creditors and USD 4 billion in claims.
- Advised an international air cargo operator, and its affiliates in Chapter 11 reorganization of USD 275 million in public debt.
- Advised a nationwide flower retailer in Chapter 11 cases and series of asset sales for publicly traded corporation.

- Advised a beauty products manufacturer and supplier and affiliates as debtors in Chapter 11 cases and series of asset sales for company with public debt and equity.
- Advised a real estate development company and affiliates as debtors in Chapter 11 reorganization of USD 400 million, NYSE-listed real estate development company with multiple subsidiaries, public debt and equity.
- Advised a DIP Lender/Purchaser in a real estate property auction company Chapter 11 case.
- Advised an American worldwide banking and financial services holding company as Indenture Trustee in Chapter 11 case of a sporting goods retailer.