

Representative Legal Matters

John L. Murphy

Prior to joining the Firm, John handled the following matters:

- Represented the sponsors of a solar photovoltaic energy independent power producer in Central America in the settlement of a dispute between the project company and its EPC contractor and the purchase of a controlling interest in the project, and in negotiations with the project company's multilateral and export credit agency lenders.
- Represented the concessionaire and project sponsors in a Colombian toll road project, awarded under the Autopistas para la Prosperidad public-private partnership (P-3) program within the fourth generation (4G) infrastructure concessions, which included the construction, operation and maintenance of 54 bridges, two tunnels, three intersections and toll booths. This transaction was awarded Best Local Currency Financing at LatinFinance's 2016 Project & Infrastructure Finance Awards.
- Represented the private sector and export credit agency lenders in the limited recourse project financing of an organic chemical plant in Florida.
- Represented the sponsor in connection with the project financing of a solar photovoltaic project in Mexico provided by the US Overseas Private Investment Corporation (OPIC) and the North American Development Bank (NADB).
- Represented a multilateral development bank, as lender, in a senior secured syndicated project finance facility for the construction of port terminals for crude oil and dry bulk and general cargo in Colombia.
- Represented a newly formed Mexican subsidiary of a multinational public company in connection with the development and construction of a greenfield heavy vehicle manufacturing facility in Mexico.
- Represented a major wind energy developer in a non-recourse construction financing and sale leaseback take-out financing for a 34 MW wind energy project.
- Represented a multilateral development bank, as guarantor of Preferred Private Notes (Certificados Bursátiles Fiduciarios Preferentes) issued by a Mexican special purpose trust organized in connection with the securitization and project financing of the modernization of the public registry of one of the Mexican states. This transaction was selected as "2010 Best Structured Financing Deal" and "2010 Best Innovation Deal" by LatinFinance magazine and as "2010 Latin America Domestic Currency Bond of the Year" by International Financing Review magazine.
- Represented a Central American bank in connection with a subordinated loan from a multilateral development bank, to be used to provide complementary capital to support lending to small and medium-size enterprises (SMEs), and women-owned SMEs.

- Represented the debtor in its restructuring of over \$500,000,000 in principal amount of its Senior Notes, which was accomplished through a voluntary filing under the Mexican Business Reorganization Law (Ley de Concursos Mercantiles) and a related voluntary filing under chapter 11 of the US Bankruptcy Code of its US subsidiary guarantors.
- Represented the lead arranger in a USD 350 million syndicated senior secured bridge financing for the acquisition of the holding companies which indirectly own McDonald's operations (including approximately 1,600 restaurants to be operated under a 20-year master franchise agreement) in 18 jurisdictions in Latin America and the Caribbean, and the subsequent take-out syndicated senior secured term loan facility.
- Represented a wholly owned finance company subsidiary of the largest power generator in the Dominican Republic, in connection with its offer and sale of USD 175 million Senior Notes pursuant to Rule 144A and Regulation S.
- Represented the syndication agent, bookrunner and mandated lead arranger in a USD 280 million syndicated project financing for a 55-story hotel and condominium project in Miami, Florida.
- Represented a group of investors in their bid for the acquisition of an electric utility in the State of Rio de Janeiro, Brazil.
- Represented a Bermuda financial institution in connection with the development, licensing and maintenance of an online banking system by a US software development company.
- Represented the debtor in the restructuring of over USD 1 billion of debt, then the largest financial restructuring under the Mexican Business Reorganization Law (Ley de Concursos Mercantiles). The transaction was awarded M&A Advisor's Turnaround Deal of the Year in the Middle Market M&A and Finance Industry.
- Represented a multilateral development bank, as lender, in a USD 100 million A/B loan facility to a Brazilian public electric utility.
- Represented a Guatemalan private electric power generation company, as borrower, in a USD 100 million structured debt facility.
- Represented a Costa Rican electric utility, as borrower, in a USD 100 million Dual Currency Loan Facility.
- Represented the administrative agent and collateral agent in the workout of a USD 74 million senior secured syndicated project financing of a cellular telecommunications project in Colombia.
- Represented the arrangers and co-administrative agents in two companion syndicated credit facilities in an aggregate principal amount of USD 1 billion to a Chilean electric generation company and its offshore affiliate.
- Represented the administrative agent and collateral agent in connection with the workout of a USD 74 million project financing for a Colombian cellular telecommunications company.
- Represented an Argentine cellular telecommunications provider, as borrower, in a USD 60 million vendor financing.