



Representative Legal Matters

Adam Buehler

Adam has provided counsel to the following:

- EquipmentShare.com on its USD 500 million high-yield bond offering of senior secured second lien notes.
- Olink Holding AB (publ) in its USD 3.1 billion sale to Thermo Fisher Scientific.
- EquipmentShare.com on its USD 600 million high-yield bond offering of senior secured second lien notes.
- Cummins Inc., on its USD 1.5 billion exchange offer to split off Atmus Filtration Technologies, Inc. with Goldman Sachs and JP Morgan Securities.
- EquipmentShare.com on its USD 400 million high-yield bond offering of senior secured second lien notes.
- EquipmentShare.com on its USD 640 million high-yield bond offering of senior secured second lien notes.
- Atmus Filtration Technologies, Inc., on its USD 316 million initial public offering (valuing the company at USD 1.6 billion) with Goldman Sachs and JP Morgan.
- Aurora Acquisition Corp. in its USD 6.9 billion de-SPAC transaction with Better HoldCo, Inc. and its PIPE financing with SoftBank and Novator Capital, a British retail and commercial bank in the issuing of over USD 67 billion in SEC registered senior notes and fixed rate additional tier 1 perpetual subordinated contingent convertible securities from 2015 to 2020 (underwriters' counsel).
- A Spanish bank in the issuing of over USD 19 billion in SEC registered senior notes from 2017 to 2020 (underwriters' counsel).
- A North America-based brewing company in the issuing of over USD 30 billion in SEC registered securities (both new issuances and exchange offers) from 2018 to 2020 (underwriters' counsel).
- A payment-processing company on its USD 10.4 billion merger acquisition through a scheme of arrangement resulting in an SEC registration statement (shares listed on NYSE) and FCA listing prospectus (shares listed on LSE).
- A European self-storage company in its EUR 575 million initial public offering (valuing the company over EUR 2 billion) (underwriters' counsel).
- A petroleum company in its initial public offering (issuer's counsel).
- A British financial services company on the GBP 122 million rights offering to finance acquisition (underwriters' counsel).
- A semiconductor company on its EUR 400 million initial public offering (valuing company over EUR 1 billion) (underwriters' counsel).
- A payment-processing company on its GBP 2 billion initial public offering (valuing company over GBP 6 billion, the largest IPO of 2015) (issuer's counsel).



- A Portuguese electric utilities company on four separate Yankee bonds (underwriters' counsel).
- A Dutch specialist financial institution on the issuing of over USD 30 billion in senior notes (underwriters' counsel).
- A Swedish government funding agency on the issuing of over USD 5 billion in senior notes (issuer's counsel).
- A North America-based brewing company in a USD 900 million tender, a USD 1.7 billion tender offer, a USD 16.5 billion tender offer and a USD 2.5 billion tender offer for its SEC-registered notes (underwriters' counsel).
- A Spanish bank in a USD 600 million tender offer for its SEC registered notes, April 2020 (underwriters' counsel).
- A British multinational communications company on a USD 440 million tender offer for its SEC-registered notes (issuer's counsel).
- A Turkish glass manufacturing company on a USD 200 million tender offer for its 144A notes (underwriters' counsel).
- An international oil and gas services company on a USD 535 million high yield bond (issuer's counsel).
- A global supplier of integrated gaming systems and services in a EUR 500 million high-yield bond and a EUR 250 million high-yield bond (issuer's counsel).