



Representative Legal Matters

Adam Buehler

Before joining the Firm, Adam handled the following matters:

SEC Registered Transactions

- Represented a British retail and commercial bank in the issuing of over USD 67 billion in SEC registered senior notes and fixed rate additional tier 1 perpetual subordinated contingent convertible securities from 2015-2020 (underwriters' counsel).
- Represented a British bank in the issuing of over USD 19 billion in SEC registered senior notes from 2017-2020 (underwriters' counsel).
- Represented a North America-based brewing company in the issuing of over USD 30 billion in SEC registered securities (both new issuances and exchange offers) from 2018-2020 (underwriters' counsel).
- Represented a payment processing company on its USD 10.4 billion merger acquisition through a scheme of arrangement resulting in an SEC registration statement (shares listed on NYSE) and FCA listing prospectus (shares listed on LSE).

Equity Capital Markets – 144A

- Represented a European self-storage company in its EUR 575 million Initial Public Offering (valuing the company over EUR 2 billion) (underwriters' counsel).
- Represented a petroleum company in its initial public offering (issuer's counsel).
- Represented a British financial services company on the GBP 122 million rights offering to finance acquisition (underwriters' counsel).
- Represented a semiconductor company on its EUR 400 million initial public offering (valuing company over EUR 1 billion) (underwriters' counsel).
- Represented a payment processing company on its GBP 2 billion initial public offering (valuing company over GBP 6 billion, the largest IPO of 2015) (Issuer's counsel).

Debt Capital Markets – 144A

- Represented a Portuguese electric utilities company on four separate Yankee bonds (underwriters' counsel).
- Represented a British mutual financial institution on the issuing of over USD 9 billion in senior notes (issuer's counsel).

Baker McKenzie.

- Represented a Dutch specialist financial institution on the issuing of over USD 30 billion in senior notes (underwriters' counsel).
- Represented a Swedish government funding agency on the issuing of over USD 5 billion in senior notes (issuer's counsel).

Liability Management

- Represented a North America-based brewing company in a USD 900 million tender, a USD 1.7 billion tender offer, a USD 16.5 billion tender offer and a USD 2.5 billion tender offer for its SEC registered notes (underwriters counsel).
- Represented a British Bank in a USD 600 million tender offer for its SEC registered notes, April, 2020 (underwriters' counsel).
- Represented a British multinational communications company on a USD 440 million tender offer for its SEC registered notes (issuer's counsel).
- Represented a Turkish glass manufacturing company on a USD 200 million tender offer for its 144A notes (underwriters' counsel).

High Yield

- Represented an international oil and gas services company on a USD 535 million high yield bond (issuer's counsel).
- Represented a global supplier of integrated gaming systems and services in a EUR 500 million high yield bond and a EUR 250 million high yield bond (issuer's counsel).