



## Representative Legal Matters

Carlos Jose Muskus Guardia

- Legal Advice to Grupo Techint in the refinance of a combined cycle power plant, with a capacity of 900 MW in the state of Nuevo Leon, Mexico.
- Legal advice to syndicate of commercial and development banks as senior lenders to subsidiaries of Enel Green Power for the development, construction and operation of three solar projects in Mexico with an aggregate capacity of 1,088 MW.
- Legal advice to a bidder of the Red Compartida Project for the construction, operation and maintenance of a shared telecommunications networked in Mexico in the 700 MHz. spectrum.
- Legal advice to Overseas Private Investment Corporation and North American Development Bank as senior lenders in the refinancing of a 13.6 MW solar generation facility in the State of Chihuahua.
- Legal advice to the Mexican power developer Comexhidro in the sale of the ready to build wind farm Los Molinos, a 171 MW self-supply project in the State of Tamaulipas, Mexico to Thermion Energy.
- Advised Oak Creek Energy Services in the development of Tres Mesas wind farm a 148 MW project in the State of Tamaulipas, Mexico.
- Legal advice to CIT Group Inc. in its divestment from Mexico as financial services and leasing company, through the sale of its subsidiaries to Banregio Grupo Financiero.
- Advised Buenavista Renewables in the development of Los Santos Solar I, a 13.6 MW photovoltaic generation facility of in the State of Chihuahua and the negotiation of different power purchase agreements.
- Legal advice to North American Development Bank with the renegotiations of the credit and administrative trusts agreements provided for the construction and operation of the wind farm el Porvenir in the State of Tamaulipas (54 MW).
- Legal advice to Abengoa México, S.A. de C.V. obtaining the approval of a short term bond program for three billion pesos, as well as in its first listing under such program.
- Advised Bancomext in the project finance of the wind farm Eolica Santa Catarina (22 MW) in Nuevo Leon, Mexico.
- Advised Sub Sea 7 in the public bid for the construction of a deep waters pipeline in the Lakach region.

# Baker McKenzie.

- Legal advice to developers of hotel and touristic developments in the costs of Mexico to obtain concessions over the restricted federal maritime land zone.
- Advised Coca-Cola FEMSA in the acquisition of the Mexican bottler Consorcio la Pureza de Bebidas.
- Advised Grupo Financiero Banorte in its merger with Ixe Grupo Financiero.
- Legal advice to Walmart de Mexico and its subsidiary companies in the negotiation of lease and purchase agreements of real estate in Mexico for their new stores.
- Advised the consortium created by Mitsui (70%) and Tokyo Gas (30%) in the acquisition of five power generation plants (2,233 MW) in Mexico from the Spanish company Gas Natural.
- Advised Mitsui & Co in the public bid of the 433 MW power generation plant Norte II in Chihuahua, Mexico.