

Representative Legal Matters

Ellen Adianto

Leveraged and acquisition finance

- Olympus Capital Asia Credit on a financing to the LJ Hooker Group for the acquisition of new subsidiaries across Australia, including advising OCAC on a complex security structure involving Victorian and Singaporean law securities that takes into account the various restructuring and interposition of holding companies in the LJ Hooker Group undertaken as part of this transaction.
- Australian Pharmaceutical Industries Limited in relation to loan facilities by Commonwealth Bank of Australia and National Australia Bank to finance its acquisition of Clearskincare Clinics.
- SachsenFonds Australian Property Investments I GmbH, a Germany-incorporated real estate investment fund, in relation to the financing of its AUD 187 million investment in 161 Collins Street, Melbourne.
- Upstream Energy Group in relation to its financing from MA Growth Ventures to finance the acquisition of its rooftop solar PV generation and embedded network assets.
- Limitless Technology Group on its acquisition debt financing from Partners for Growth, involving complex security arrangements across Australia, Singapore and Malaysia.

Property and construction finance

- Maybank Investment Bank Berhad in relation to a AUD 350 million syndicated facility to the Malaysia-based OSK Property group for the development of the Melbourne Square project located at Southbank VIC.
- Sumitomo Mitsui Banking Corporation Malaysia Berhad in relation to a AUD 350 million bilateral facility to the Malaysia-listed SP Setia group for the development of the Sapphire by the Gardens project, a twin-tower hotel and residential apartment complex in Melbourne CBD.
- Singapore-based United Overseas Bank and a syndicate of banks on a facility to WCL-Southbank (Vic) Pty Ltd, as subsidiary of the Singapore developer Aspial Corporation, in relation to the landmark residential apartment building Australia 108 located at Southbank.
- Nomura in relation to loan facilities for the acquisition and financing of the 1378-lot residential development in Cranbourne VIC by the Wolfdene Group.
- RHB Bank Berhad in relation to a loan note facility to the StorHub group for the acquisition of a turnkey project located at Rousehill NSW.

- HSBC Singapore in relation to a AUD140 million cross-jurisdictional property financing transaction, involving complex security arrangements across Singapore, Hong Kong and Australia to refinance two office buildings in NSW and one in VIC.
- Challenger Investment Partners Limited in relation to a bilateral facility for the development of 11 Queens Road, Melbourne VIC.
- Maybank Investment Bank Berhad and Standard Chartered Bank in relation to a AUD 123 million facility to the Malaysia-listed Eco World group for the development of the "Yarra One" residential project in South Yarra, Victoria.
- Bank of Communications Co., Ltd. in relation to a AUD 138.1 million facility to Greenland Property Group for the development of "Leichhardt Green" in Sydney.
- Industrial and Commercial Bank of China Limited in relation to a AUD 80 million syndicated facility for the acquisition and development of "Claremont Manor" in South Yarra, Melbourne.
- Salvo Property Group in relation to loan facilities for the development of various residential tower developments in Southbank VIC.
- Beulah International, a Malaysian-backed fast-growing property developer based in Melbourne, on various facilities to fund its acquisition and construction of a wide range of residential developments across Melbourne.
- SIG Group in relation to facilities by the Wingate Group to fund a residential development in Point Cook, including advising SIG Group on complex securityholders' arrangement for the project entities and priority arrangements with the Wingate Group.
- Bank of China Limited on various bilateral facilities to fund the development of a wide range of residential and commercial properties in Melbourne.

Corporate finance / Restructuring

- Ansell in relation to its US private debt placement and various corporate financings from various lenders.
- Australian-listed health and beauty retailer, Australian Pharmaceutical Industries Limited, in its refinancing and consolidation of its various acquisition and corporate financings, involving numerous group companies across Australia and New Zealand.
- Standard Chartered Bank on a USD 90 million share-backed facility to the No Va Land Group, a major listed property developer in Vietnam. The financing represented a new structure in Vietnam which allows foreign lenders to have an effective mortgage over shares listed on the stock exchange to secure the financing.
- Barclays Bank Plc and DBS Bank Ltd on a USD 60 million corporate facility to Tata Motors Finance Limited, one of the largest and oldest commercial and personal vehicle loan providers in India.
- PingAn Bank Co., Ltd on a USD 50 million facility to ASX-listed Yancoal Australia Ltd, an Australian based producer and developer of coal mines.

- Weatherford as Australian legal counsel in relation to its exit financing upon emergence from bankruptcy with Wells Fargo Bank and Deutsche Bank.
- UBS Switzerland AG and ABN AMRO Bank N.V. as Australian legal counsel in relation to a USD 250 million corporate facilities to the Paul Reinhart group.
- Credit Suisse (Switzerland) Ltd. as Australian legal counsel in relation to a EUR 40 million corporate facilities to the Cavotec group, a global engineering group, headquartered in Lugano, Switzerland and listed on the Nasdaq OMX in Stockholm, Sweden.
- China Merchants Bank Co., Ltd on a RMB 1.4 billion bank guarantee facility to the Shimao Property group, one of the largest property developers in the People's Republic of China, specialising in large-scale residential projects, hotels and other commercial buildings.

Fund Financing

- Industrial and Commercial Bank of China Limited on various facilities to SINO-CEE Fund to fund its acquisition of investments. SINO-CEE Fund is the first fund raised and managed by SINO-CEEF Capital, and is regarded as China's first non-sovereign regional cooperation fund.
- Investec Bank plc, Australia Branch in relation to a general partner facility for the funding of Allegro Fund II and Allegro Fund III, managed by Sydney-based Allegro Funds.
- Metrics Credit Partners in relation facilities to Genesis Capital Fund to fund its acquisition of investments.