



Representative Legal Matters

Matthias Courvoisier

- Structured the first Special Purpose Acquisition Company (SPAC) under Swiss law and advised VT5 Acquisition Company, the first Swiss-listed SPAC, on its initial public offering.
- Advised banks on a CHF 19 billion repurchase by Roche of its own shares from Novartis.
- Advised Basilea on its private placement.
- Advised Basilea on its repurchase offer for its outstanding convertible bond and its concurrent offer of a new convertible bond.
- Advised Zur Rose Group on its convertible bond offering.
- Advised Implantica AG on its cross-border IPO.
- Acted as Swiss banks counsel for UBS and Joh. Berenberg, Gossler & Co. KG in the IPO of Zur Rose Group AG.
- Advised Swiss Finance & Property Investment AG on its 2017 capital increase.
- Advised Cosmo Pharmaceuticals on its private placement of shares worth CHF 216 million.
- Advised Arbonia AG on its CHF 415 million public takeover of Looser Holding AG.
- Acted as transaction counsel in the IPO for Varia US Properties AG.
- Advised Cosmo Pharmaceuticals on its move to the Netherlands.
- Advised Basilea Pharmaceutica on its issuance of a CHF 200 million convertible bond.