



Representative Legal Matters

Marcin Chyliński

- Advised shareholders of Benefit Systems S.A. in the sale of shares through an accelerated book-building process. The value of the sold shares was approx. PLN 158 million.
- Pepco Group N.V., a pan-European discount variety retailer in connection with the PLN 3.7 billion (USD 863 mln) Rule 144A IPO and listing on the Warsaw Stock Exchange
- J.P. Morgan, Credit Suisse and IPOPEMA Securities in connection with the PLN 1.67 billion (USD 442 mln) Rule 144A IPO and listing on the Warsaw Stock Exchange of Huuuge, Inc., a global producer of free-to-play games and publisher of on-line games for mobile devices and internet platforms
- APG on its joint venture with Orange Polska which aims to have an fiber-to-the-home (FTTH) footprint that passes 2.4 million households by 2025 and also to offer wholesale access to the network. This transaction valued the joint venture at PLN 2.75 billion (USD 642 mln)
- J.P. Morgan and UBS IB in connection with a suspended Rule 144A IPO of eObuwie.pl S.A., the largest Polish online retailer of shoes and accessories
- Commerzbank AG, on its discontinued process concerning the sale of mBank S.A., the fourth largest bank in Poland
- AccorHotels SA on the execution of a share sale agreement and the EUR 1.23 billion (USD 1,33 billion) public tender offer by AccorInvest SA for the sale of 100% of the shares in Orbis (the largest CEE hotel chain)
- AccorHotels SA in connection with the EUR 283.3 million (USD 307 mln) acquisition of the light asset business from Orbis and its subsidiaries (i.e. hotel and service business activities) in six CEE jurisdictions
- Enterprise Investors (financial sponsor) and Dino S.A. in connection with the PLN 1.65 billion (USD 390 mln) Rule 144A IPO of Dino S.A., a leading Polish retail chain of grocery stores
- J.P. Morgan, BofA Merrill Lynch and UBS IB in connection with the USD 1.1 billion Rule 144A IPO of Play, the third largest mobile network in Poland and one of the fastest growing telecommunications companies in Europe

- Raiffeisen Bank International on its dual track process concerning the sale of Raiffeisen Bank Polska
- Echo Investment, the largest Polish developer, in connection with its USD 100 million public bond issuance program