

## Representative Legal Matters

Catherine Martougin

- Advised Berlin-based Catella Residential Investment Management GmbH (CRIM) for the set up and launch of their third European Residential Fund for international institutional clients. The fund is a Luxembourg SICAV-RAIF in the form of a common limited partnership. The objective of this open-ended Pan-European Residential fund is to build up a diversified residential real estate portfolio in Europe. The targeted volume of the fund is 1 billion EUR. Currently advising as well on the set up of a second impact fund focusing on energy positive residential properties.
- Assisted Redstone and the SBI Group in their joint project, which included the structuring and launch of a venture capital investment fund. The fund was set up as a Luxembourg special limited partnership qualifying as a SICAV-RAIF, aiming at investing in early stage companies in Industry 4.0-related sectors and with an aggregate target size of EUR 200 million.
- Assisted Kompass Global Kapital, a U.S. family office, in the restructuring of a Luxembourg holding company into a fund structure with a multi-assets investment strategy. Amongst others, we advise the client on regular legal and regulatory matters applicable to the investment vehicle and notably for its investments in various new technology companies in Switzerland and UK.
- Assisted the trust bank arm of Japan's Mitsubishi UFJ Financial Group in respect of the acquisition of Commonwealth Bank of Australia's global asset management business for A\$4.13bn (USD 2.93 billion) in a bid to leapfrog domestic rivals and join the world's top 15 money managers. The deal will make it the biggest asset manager in the Asia-Oceania region. We provided regulatory and legal advice in respect of the transfer of the Luxembourg management companies and the Luxembourg funds under their management, which are under the supervision of the Luxembourg regulator, the Commission de Surveillance du Secteur Financier. We assisted them to obtain the required clearance from the regulator.
- Advised SEB for the set-up of a real estate fund investing in development projects of affordable wood-based multi-family housing and/or elderly care facilities in small or middle-sized municipalities in Sweden and the related financing and acquisitions of the investments. The Fund will take environmental, social and governance aspects into consideration both when making investment decisions and throughout the whole investment cycle, ensuring that the investments are aligned with SEB Investment Management's overall ESG requirements. The Fund aims to reduce the housing shortage in Sweden, hence will build energy efficient homes with affordable rent levels.
- Assisted advised Gaw Capital Partners in the context of its fund raising effort in Europe for Gateway Real Estate Fund VI which is an opportunistic real estate fund investing in properties throughout Greater China with a focus in Japan, South Korea, Australia and

Southeast Asia. We have set-up of a Luxembourg vehicle aiming at gathering European Investors to invest in GREF VI.

- Assisted Vickers, a Singapore based asset manager for the launch of a parallel fund aiming at raising capital from European professional investors to invest in private equity.
- Assisted Hyga Fund for the on-shoring in Luxembourg of a fund investing in securities from the Cayman Island.
- Advised PFR TFI S.A. a Polish public entity, aiming at investing in private equity funds in the context of their investments in several Luxembourg based funds over the last six months and negotiating on their behalf special arrangements and the modifications of the funds' documentation.
- Assisted Kasset in the review and negotiations of the documentation with Lombard Odier in relation to a contemplated investment in the sub-funds of LOIM PE K Investments established under the form of a SICAV-RAIF. The investment objective is to target private equity assets, typically in the secondary market with the possibility to co-invest in private companies active in the fields of buyout, growth capital, special situations and venture capital.
- Advised Tishman Speyer in respect of migration of services providers and assistance in liaising with the Luxembourg supervisory authority, the Commission de Surveillance du Secteur Financier on an on-going basis.
- Advised LaSalle in respect of compliance and regulatory matters notably in respect of the implementation of processes subject to the oversight of the Luxembourg regulator and regular regulatory advice for instance for outsourcing IT services and in the context of AML/CFT compliance.
- Advised Diligent Capital Partners, a Ukrainian mid-market private equity firm for the formation of a Luxembourg private equity fund vehicle and sourcing financing for the joint acquisition of a 16% equity stake in Allseeds S.A. by the Dutch development bank FMO.
- Advised a French family office in respect of a complex restructuring of a global private equity portfolio across multiple jurisdictions in Europe for a total size of EUR 250mio. We established a Luxembourg limited partnership by shares governed by the new Luxembourg law on reserved alternative investment funds (RAIF) and implemented a complex carry interest structure across three jurisdictions.
- Assisted a US investor in respect of several investments in Luxembourg private equity funds, in particular to negotiate side arrangements.
- Advised Eximbank, the Hungarian Export-Import Bank, regarding its joining to an investment fund, established by SINO-CEE to finance Chinese investments in the infrastructure and tech sectors in the context of the “16+1” Cooperation Framework to support investment in the Central and East European region.
- Assisted PFR Investments, a Polish sovereign fund, in respect of several investments in Luxembourg private equity funds, in particular to negotiate side arrangements.
- Assisted a German family office in respect of several investment in Luxembourg real estate investment structures.

- Assisted BNP Paribas Real Estate in the structuring and formation of Eurozone Logistics Fund SCS, SICAV-FIS.
- Assisted a major asset manager with the launch of its third pan-European hotel fund and for the first time has given it an open-ended structure.
- Assisted Black Toro Capital with the capital raising for their third funds and the set-up of parallel vehicle and previously for the restructuring of their existing investment portfolio of private equity loan investments into new compartment of their existing Luxembourg investment company in risk capital (SICAR).
- Assisted Hines Real Estate Master Fund FCP-FIS in connection with the entering into a EUR 170 million refinancing of a portion of its European real estate properties portfolio.
- Assisted Casa4Funds for the extension of their AIFM license to alternative investment strategies.
- Assisted Global group in obtaining professional of the financial sector licence for domiciliary services for joint venture and separate accounts.