

## Representative Legal Matters

### Sébastien Marcelin-Rice

- Advising funds managed by private equity sponsor MARK (formerly Meyer Bergman) on its EUR 400 million senior term and accordion financing funded by Citibank for the acquisition and development financing of a pan-European portfolio of logistics assets located in Belgium, France, Germany, the Netherlands and Spain.
- Advising a private debt fund on its GBP 100 million acquisition holdco mezzanine financing and preferred equity investment in the acquisition and development of a portfolio of holiday resorts in England and Northern Ireland.
- Advising ING and LBBW as mandated lead arrangers of the GBP 400 million syndicated re-financing of the Heron Tower at 110 Bishopsgate, London.
- Advising LBBW as mandated lead arranger on its GBP 190 million financing of the acquisition of a portfolio of logistics assets in the UK and Ireland for a private equity sponsor.
- Advising a private debt fund on its EUR 100 million holdco mezzanine loan financing and preferred equity investment in the development of food-retail assets in Germany.
- Advising funds managed by private equity sponsor MARK (formerly Meyer Bergman) as borrower on a EUR 56 million holdco mezzanine financing of their residential platform in Germany.
- Advising Goldman Sachs Merchant Banking Division on its acquisition and financing of the Blue Tower office building in Brussels, Belgium.
- Advised Citibank on its EUR 80 million acquisition financing of a logistics asset in Paris for a private equity sponsor and its joint venture partner.
- Advising a private debt fund RounShield Partners on its EUR 30 million acquisition holdco mezzanine financing and preferred equity investment in a portfolio of assisted living properties in Sweden.
- Advising Colony Capital on the synthetic DPO of a single name NPL and restructuring of mortgage loans in respect of two Spanish hotel assets in Barcelona.
- Advising debt funds The Children Investment Fund and Talos Capital on multiple financings of the acquisition and development of various Italian assets including three hotels in Milan and a hotel in Sicily and a luxury apartment complex in Rome.
- Advising funds managed by private equity sponsor MARK (formerly Meyer Bergman) on a EUR 190 million senior financing funded by Morgan Stanley of their acquisition and redevelopment of a portfolio 800 residential units in the Frankfurt region.

# Baker McKenzie.

- Advised Standard Chartered Bank on its GBP 85 million bridge financing for the acquisition and development of the Hyatt hotel at Great Scotland Yard, London.
- Advising private debt fund DRC Capital on the financing of a luxury hotel in Spain for Sponsor Angelo Gordon.
- Advised VTB Europe on the EUR 100 million financing of a portfolio of commercial real estate assets in Spain.
- Advised a family office on its GBP 200 million financing of a portfolio of central London prime residential properties.
- Advising Colony Capital as sponsor on the distressed financing and subsequent refinancing of the Princesa hotel asset in Madrid.
- Advising a Japanese family office on its GBP 250 million loan provided by SMBC for the acquisition of a prime commercial real estate asset in central London.
- Advising a private debt fund on its loan financing and subsequent enforcement strategy of French and US real estate assets.
- Advising debt funds The Children Investment Fund and Talos Capital on the EUR 190 million financing of the acquisitions of non-performing loans in relation to a luxury hotel asset in Venice, Italy and the financing of additional working capital through a listed mini-bond issuance and securitisation structure.
- Advising Citibank on its proposed syndicated financing of a bid for the acquisition of a substantial real estate asset in Spain as part of a court lead insolvency auction process (bid failed).
- Advising a private debt fund Tyndaris on its enforcement strategy and on effecting the enforcement process in respect of Luxembourg and French companies owning French residential real estate asset.
- Advising real estate debt fund Tyndaris on the financing of a Spanish holiday home rental complex for a private equity sponsor.
- Advising Tyndaris Capital on the re-financing of the acquisition by a private equity sponsor of a Spanish shopping centre and car park in Madrid.
- Advising debt fund DRC Capital as mezzanine lender for the financing of the acquisition of a London supermarket asset.
- Advising Colony Capital on the acquisition of various NPL portfolios in Spain.