

Representative Legal Matters

Phung Pham

- Advising corporates and financial institutions on LIBOR transition arrangements, as well as other regulatory compliance matters in connection with BMR, EMIR (Refit), BRRD and Brexit.
- Acting on all manner of trading, hedging, securities lending and repurchase arrangements, whether documented under industry standard templates (ISDA, FBF, EFET, GMRA, GMSLA) or more bespoke agreements.
- Assisted a European bank in its response to an ECB "Dear CEO" letter, setting out its LIBOR risk assessment and transition plans, as well as answers to the related questionnaire.
- Advising a Japanese bank on a large-scale "AI-assisted" document review project across twelve Asia-Pacific jurisdictions related to its LIBOR transition arrangements.
- Assisted a UK investment bank with a review and analysis of its legacy trading and market hedging documentation in preparation for Brexit.
- Advised several hedge funds and corporates on deal contingent FX and rate hedges in connection with the acquisition or divestment of portfolio companies.
- Advised Macquarie Infrastructure and Real Assets (MIRA) and its managed funds on investments and divestments in the infrastructure sector, including as to transactional hedging, vendor and purchaser due diligence on existing hedging arrangements, and implementation of financing related hedging strategies.
- Advised a UK insurer in connection with the migration of certain investment from an unhedged to a hedged infrastructure investment fund.
- Advised a pension trustee in connection with a GBP 1.5 billion longevity risk swap, together with a subsequent restructure into a "buy-in".
- Advised an investor in connection with the entry and restructure of an Equity Swap linked to underlying Dutch shares.
- Advised an Israeli developer of a solar power project located in Spain in connection with a power purchase agreement (PPA) documented under an ISDA Master Agreement and confirmation.
- Advised Taqa Arabia on hedging arrangements with a multilateral development bank in connection with the USD 20 million financing of a photovoltaic plant under Round 2 of Egypt's solar Feed-in Tariff programme.

- Advised the Arrangers on behalf of a syndicate of lenders in connection with a GBP 500 million refinancing by AGS Airports Limited (which owns Glasgow, Aberdeen and Southampton Airports), including restructure and roll-overs of existing hedging portfolios.
- Advised the Borrower, a major UK operator of motorway service locations, in the refinancing of its existing bank facilities and whole business securitisation (including existing listed bonds) and the implementation of a hedging strategy, including roll-over of existing hedging arrangements and post-close clearing and novation.