

Representative Legal Matters

Jonathan Walsh

- Advised a leading UK bank on its first ever residential mortgage backed securities transaction.
- Advised a leading European bank on setting up origination and warehousing facilities for UK residential mortgages.
- Advised conduit sponsors on a number of warehousing transactions for UK residential mortgages.
- Advised a leading non bank UK mortgage lender on a bank financed warehousing transaction.
- Advised a leading mortgage servicer on the assumption of servicing arrangements on 15 UK RMBS transactions.
- Advised Bear, Stearns on the first issue of mortgage backed securities by Farrington Mortgages No. 1 PLC, being in relation to sub-prime mortgages originated by Rooftop Mortgages Limited.
- Advised Bear, Stearns on a number of sub prime/non conforming residential mortgage backed securities transactions from the Mansard programme (which he also set up for Bear Stearns).
- Advised National Australia Bank (NAB) on the set up of the USD 10 Billion asset - backed commercial paper conduit, CentreStar.
- Advised NAB on the establishment of three securities arbitrage programmes, CentreStar Bonds 1, CentreStar Bonds 2, CentreStar Bonds 3 and on a commercial property securitisation funded by the CentreStar conduit.
- Advised a leading rating agency on over 100 CMBS transactions.
- Advised a leading rating agency on the first ever pan European fleet rental securitisation (involving 11 different jurisdictions).
- Advised a leading bank conduit sponsor on over 20 securitisation transactions, including mail order receivables, trade receivables and insurance premium financing.