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Representative Legal Matters

David Allen

Private Equity/Infrastructure

- Advised Astorg on the leveraged buy-out of Sofico, the software solutions & services provider for the automotive leasing and mobility industry.
- Advised Mayfair Private Equity on its acquisition of Acclaro, a leading provider of translation and localisation solutions.
- Advised APG on its acquisition of a significant minority stake in euNetworks, a pan-European provider of Business-to-Business fibre infrastructure.
- Advised Mayfair Private Equity on its leveraged buy-out of Jonckers, the tech-enabled language services provider and the add-on acquisition of Acclaro.
- Advised Hitachi on the acquisition of the remaining 19.99% in Hitachi Energy from ABB.
- Advised Silver Lake and RVU on sale of Rastreator and LeLynx to Gruppo Mutuionline
- Advised Core Equity and Portman Dental on the acquisition of Dentex
- Advised Silver Lake on its acquisition of a stake in RAC from CVC Capital Partners and GIC.
- Advised Bain Capital in respect of its bid for Dutch pharmaceuticals company Norgine.
- Advised Fiera Infrastructure in respect of its growth capital investment into Inalan, the Greek based fibre-to-the-home internet service provider.
- Advised APG in its joint venture with KPN in respect of the roll-out of fibre-to-the-home infrastructure in the Netherlands.
- Advised Bain Capital in respect of its bid for the Equans division of ENGIE.
- Advised funds connected to Apollo Global Management on their EUR 500 million investment into Sazka, the pan-European lottery group.
- Advised Bluegem Capital Partners on its acquisition of France-based Béaba Group, the childcare and baby-related products business, from Bridgepoint and others.
- Advised Hitachi on the USD 11 billion acquisition of ABB's power grids business in over 100 jurisdictions (the largest ever acquisition by a Japanese industrial company).
- Advised Fiera Infrastructure on the acquisition of a 50% interest in Wightlink, the UK ferries business.
- Advised Bluegem Capital Partners on the acquisition of Light & Living, the Dutch lighting and home décor accessories business.
- Advised Bluegem Capital Partners on the sale of the DMC group to Lion Capital.

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- Advised Bain Capital in respect of its bid for the European distribution business of CRH.
- Advised Core Equity on the acquisition of Portman Dental from Livingbridge and management.
- Advised Platinum Equity on the sale of Worldwide Flight Services to Cerberus.
- Advised Fiera Infrastructure on the acquisition of IslaLink, the Spanish submarine communications provider, from EQT.
- Advised Ideal Standard, a Bain Capital portfolio company, on the refinancing and disposal to sale to Anchorage Capital and CVC Credit Partners.
- Advised Bain Capital on the sale of the Polish operations of Autodis to LKQ.
- Advised Bain Capital in respect of its bid for Independent Vet Care (IVC).
- Advised Bain Capital and management on the sale of Brakes to Sysco (the largest PE exit outside the US in 2016).
- Advised Platinum Equity on its leveraged buy-out of Consolidated Aviation Services.
- Advised Silverlake and its portfolio company, Global Blue on the acquisition of the Dynamic Currency Conversion and Multi-Currency Processing provider Currency Select from Travelex.
- Advised Audley Capital on its acquisition of two Chilean copper mines from Anglo American.
- Advised a consortium of private equity funds on the sale of Amoun Pharmaceuticals to Valeant International.
- Advised Bain Capital and its portfolio company, Brakes in respect of the acquisition of Davigel, the French frozen food unit of Nestle.
- Advised Platinum Equity on its leveraged buy-out of Worldwide Flight Services.
- Advising Whitehelm Capital and Prime Super in respect of the acquisition of the Storrun onshore 30MW Swedish wind from Dong Energy.
- Advised Bain Capital and Brakes in respect of the merger of Fresh Direct with M&J Seafood, Pauleys and Wild Harvest - the UK fresh produce and fish operations of Brakes.
- Advised management in respect of the PTP of the Waterlogic group by Castik Capital.
- Advised Montagu Private Equity on its exit from Euromedic.
- Advised MMC Ventures, TCG and management on the sale of Base 79, the digital video business to Rightster.
- Advising Platinum Equity on certain aspects of the acquisition of Exterion Media.
- Advised Telefonica Digital on its joint venture with GSO in respect of Axonix, the mobile ad exchange.

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- Advised Bain Capital and Ideal Standard on the restructuring of the Middle East and African operations of Ideal Standard into a stand-alone group and the sale of a 40 percent interest to Roots Group Arabia.
- Advised Hansa in respect of its management buy-out of SVG Investment Managers Ltd.
- Advised the management team of Global Blue on the tiertiary buy-out by Silverlake and Partners Group from Equistone Private Equity.
- Advised a consortium led by Whitehelm Capital comprising PGGM, APG and certain Australian superannuation funds on the acquisition of 70 percent of LBC Terminals from Challenger Infrastructure Fund.
- Advised EQT on its buy-out of Classic Fine Foods.
- Advising Platinum Equity on the acquisition of Nampak Cartons and Healthcare.
- Advising Platinum Equity on the separation of Nampak Cartons and Healthcare into two businesses and sales to Graphic Packaging and Filtrona respectively.
- Advising a private equity sponsor in respect of a MBI of certain mining assets in Turkey.
- Advising Platinum Equity on the acquisition of OAO Technologies.
- Advising ITOCHU on the MBO of the French Kwik-Fit group to management.
- Advising ITOCHU on its acquisition of the Kwik-Fit group from PAI Partners.
- Advised the management team of Ideal Standard (a Bain Capital portfolio company) on a restructuring of their management equity scheme, one of the first restructurings seeing management participating in the senior and mezzanine debt performance.
- Advised Platinum Equity on the acquisition and sale of 3B, the Fibreglass Company.
- Advised EQT on the restructuring of the leveraged acquisition debt and equity of Sanitec.
- Advised CVC on the trade sale of its UK diagnostic imaging business, Lodestone Patient Care Ltd to Alliance Medical Limited.
- Advised a private equity fund on its investment into an African oil & gas business for an undisclosed amount.
- Advised the management team of Global Refund in connection with the secondary buy-out of Global Refund by Barclays Private Equity from APAX Partners.
- Advised CCMP in consortium with Pacific Equity Partners, on its leveraged buy-out of Independent Liquor, the Australasian distributor of beers and ready-to-drink products.
- Advised AMP Capital and Quadrant Private Equity on its acquisition of the businesses of 11 orthopaedic surgeons and its subsequent roll-up of numerous orthopaedic surgeons throughout Australia.
- Advised CHAMP Private Equity (in consortium with Petersen Investments) on its leveraged buy-out of Study Group International, a global education provider.

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- Advised Ironbridge Capital on the merger of its existing portfolio company (ACB Backpackers) with Base Backpackers to create the largest network of privately owned hostels in Australasia.

- Advised CHAMP Private Equity on its leveraged buy-out of 51 percent of Manassen Foods, Great Southern Foods and King Oscar to create a combined food distribution group; subsequently acting for CHAMP on numerous bolt-on acquisition, including the public-to private (PTP) acquisition of Sunbeam Food Group by way of a scheme of arrangement.

- Advised Platinum Equity on the sale of ACR Logistics to Kuehne & Nagel.

- Advised Macquarie on its bid for Parking International Holding (NCP).

- Advised Altima Partners in its joint venture with Gort Securities and Landsbanki to invest in real estate in Central and Eastern Europe; subsequently acting for the joint venture company on numerous bolt-on acquisitions.

- Advised Advent International plc on the sale of the Dutch Radio station, Radio 538 to Talpa Radio International B.V.

- Advised SR Technics, the Swiss private equity backed provider of Aircraft Maintenance Solutions in connection with its leveraged buy-out of FLS Aerospace from FLS Industries A/S (the Danish listed group).

- Advised Platinum Equity on the acquisition of Hays Logistics from Hays plc.

Privatisations

- Advised Mittal Steel on its successful bid in the privatisation of 93.07 percent of the shares of Kryvorizhstal (the Ukrainian steel company) by way of a block sale for USD 4.8 billion - the largest privatisation in the history of Ukraine.

- Advised the Turkish Government on the privatisation of 55 percent of the shares of Turk Telekomunikasyon A.S. (the Turkish fixed line incumbent) by way of a block sale to Saudi Oger for USD 6.55 billion - the largest privatisation in the history of Turkey.

- Advised Blackstone, CVC and Providence on their bid in consortium with France Telecom for a 51 percent interest in the privatisation of Cesky Telecom a.s. (the Czech fixed line incumbent).

General M&A

- Advised Sysco on the sale of its Spanish operations to Metro.

- Advised Sysco on its acquisition of Kent Frozen Foods.

- Advised IPC on its acquisition of ASPone Networks.

- Advised McLaren in connection with the buy-back of a stake from one of its shareholders and the spin-off of McLaren Automotive Limited.

- Advised SABMiller plc in connection with the acquisition of the entire participation interests of LLC Vladpivo, a Russian brewing company based in Vladivostok.

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- Advised Orascom Construction Industries and Amiral Holdings Limited on the sale of 90 percent of their interest in the port of Sokhna in Egypt to Dubai Ports World.
- Advised the shareholders of the Delight group of companies in connection with the sale of the largest shopping centre in Kyiv, Ukraine (Globus on Independent Square) to London & Regional.
- Advised the shareholders of Aqua Vision LLC on the sale of their Russian bottling factory to Coca Cola.
- Advised Priceline.com Holdco U.K. Limited, a wholly-owned subsidiary of Priceline.com, Inc. (NASDAQ listed) on the acquisition of the shares of Active Hotels Limited - one of Europe's leading online reservation providers to the hotel industry.
- Advised Lipman Electronic Engineering Ltd (NASDAQ listed) on the purchase of 100 percent of the share capital of Dione Plc, the smart card-based payment systems provider.
- Advised the Chief Restructuring Officer of several US Arthur D. Little group companies, assisting with the co-ordination of the global disposal of the consultancy businesses operated under the Arthur D Little and associated brands in 34 jurisdictions.
- Advised Juniper Networks, Inc. on its purchase of NetScreen Technologies and subsequent global integration in 23 jurisdictions and its purchase of Unisphere Networks, Inc. and s