

## Representative Legal Matters

Anthony Warner

- Advising a leading Dubai investor group on its USD 50 million secured term loan facility to a major Turkish automotive group.
- Advising a major UK bank on its Brexit response project (ongoing).
- Advising The Children's Investment Fund (TCI) on its debt funding in respect of the Hotel Danieli in Venice (and related projects).
- Advising Tunisian banking and insurance software developer Vermeg on its EUR 25 million loan from the European Bank for Reconstruction and Development for the acquisition of AIM-listed Lombard Risk.
- Advising ING Bank N.V. on its USD 750 million wholesale bank-to-bank loan to Deutsche Bank, collateralised against a single receivable asset.
- Advising BofA Merrill Lynch and HSBC (as joint financial advisers) on the cash confirmation of the first lien debt financing put in place in respect of Element Materials Technology Group's GBP620.3m recommended cash acquisition of Exova Group.
- Advising a US corporation on its proposed takeover of a Singapore listed entity. Baker McKenzie London provided advice on the certain funds cash confirmation aspects of the transaction under the New York law governed USD 400 million debt finance facility.
- Advising Belgian material handling conglomerate TVH on its takeover bid for UK cherry-picker supplier Lavendon. Baker McKenzie London and Brussels worked closely together to provide advice both on the borrower side of the EUR 700 million debt finance facilities being put in place, as well as the certain funds cash confirmation aspects of the transaction, due to Lavendon being listed on the London Stock Exchange's Main Market and therefore subject to the Takeover Code.
- Advising German real estate investment manager and investor Corestate on its debt financing of the GBP 48 million acquisition of the Royal Liver Building in Liverpool, a Grade I listed building which is part of the UNESCO-designated World Heritage Maritime Mercantile City (ongoing).
- Advising a joint venture entity backed by Thai and Indian investors on their refinancing of a group of hotels in the UK (ongoing).
- Advising Lightsource Renewable Energy on a wide range of financings with RBS and mezzanine lenders for their solar photovoltaic project locations across the United Kingdom (multiple facilities agreements of various total commitment volumes - GBP 151 million, GBP 94 million and GBP 23.5 million).
- Advising a large Turkish infrastructure conglomerate on a TRY 162 million bridge facility in anticipation of further financing in respect of the construction of a number of ports worldwide.

- Advising a joint venture entity backed by Thai and Indian investors on their acquisition of a group of hotels in the UK.
- Advising Helaba on their financing of a GBP 191 million development loan to fund, among other things, the construction of Google's new 180,000 sq ft office in the northern phase of the King's Cross scheme.
- Advising LBBW on their financing of the acquisition of the Alphabeta building by Sinar Mas (purchase for ~GBP 280 million).
- Advising RBS on the refinancing of a portfolio of London commercial real estate (~GBP 43 million facility across the portfolio).
- Advising a major data centre provider on its ~GBP 30 million mezzanine finance facility (aborted).
- Advising Deutsche Bank on its restructuring and winding-up of a sharia-compliant portfolio of German commercial real estate.
- Advising an ultra high net worth Emirati family on its refinancing of a landmark London residential/commercial property, with finance provided by a leading Qatari bank (~GBP 60 million facility).
- Advising the developer of a west London residential development on the debt finance received from RBS (~GBP 25 million).
- Advising a private equity firm on a trade finance facility put in place following its acquisition of a household garden goods brand.
- Advising Toumaz, maker of the DAB radio component, on its GBP 5 million working capital facility from Clydesdale Bank.