

## Representative Legal Matters

Tom Lennox

### Infrastructure

- Advising owner of Muswellbrook power station in relation to the restructure (to a solar facility) of Hunter Energy and Redbank Finance;
- Advising Graphite Energy on the multiple stages for the development and implementation of an off-grid solar facility (for Rio Tinto in the Kimberly).
- Advising Graphite Energy on sale to ABB.
- Advising the Infinite Water group on the development of water treatment facilities for coal seam gas operations (at Moranbah, Queensland).
- Advising Griddy energy on distribution platforms in the United States and Australia.
- Acting for the developer of the 3MWe Lake Cargelligo Thermal Power Station in Lake Cargelligo.
- Acting for Allco Finance Group in the development and sale of the Tehachapi US-based wind development project.
- Acting for Allco Finance Group in the sale of the interests in the Consolidated Edison portfolio of power stations.
- Advising Macquarie Bank Limited on the acquisition of multiple toll roads in China (including the Shenzhen to Guanzhou expressway).
- Advising National Australia bank in relation to its funding a limited recourse coal mine development (Newlands Collinsville).

### Corporate Finance

- Acting for various entities involved in the financing of more than AUD4 billion of real estate, including:
  - casino and hotel developments (Sydney Star Casino)
  - multi-story residential developments
  - mixed use commercial developments.
- AUD 500 million note program. Acted for Magnetar (a US based fund) in structuring a AUD 500 million note program to allow investment into Australian real estate developments.
- AUD 25 million loan facility for Moelis to fund a portfolio of child care facilities for the Paisley Group.



- AUD 20 million loan facility for Moelis to fund a portfolio of child care facilities for the Edhod Group.
- Acting for non-bank lender GCI in the lending of more than AUD 100 million across 6 borrowers.
- Acting for Causeway Finance in the lending of AUD 30 million across 3 borrowers.

#### **Distressed Debt**

- Acting for entities involved in the acquisition and restructuring of distressed debt by way of deed of company arrangement.

#### **Transportation Assets**

- Acting for Allco Finance Group and other entities with respect to the acquisition, leasing, management and restructuring of more than 84 aircraft. A total of more than AUD 2 billion of aviation assets.
- AUD 200 million restructure for the KV Aviation Group for the refinancing of 10 Ryanair aircraft.
- AUD 100 million refinancing for the KV Aviation Group for EVA Air.

#### **Securitisation**

- Acting for an Australian based finance group, across several platforms with more than AUD2 billion assets under management.
- Acquisition and restructure of securitised portfolio. Acting for Claymore Capital in their acquisition and restructure of a AUD 50 million portfolio of receivables.
- AUD 30 million facility for Macquarie Bank to finance the La Trobe Finance Group.
- AUD 50 million acquisition of notes by Macquarie from Barclays.
- AUD 60 million "super senior" facility provided by Macquarie to the Emeco Group, together with structuring advice with respect to the AUD 200 million solvent restructure of the Emeco/Orionstone/Andy restructure.