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Representative Legal Matters

Bonnie Lau

Mergers and acquisitions

- Advising a multinational corporation on its proposed takeover of a HK-listed company.
- Advising the joint offerors on their 1.8 billion privatization proposal for AKM Industrial Company Limited (Stock code: 1639) by way of a scheme of arrangement.
- Advised Chong Hing Bank Limited (Stock Code: 1111) on the HKD 5.1 billion privatization by its parent company, Yue Xiu Enterprises (Holdings) Limited, by way of a scheme of arrangement.
- Advised Gemini Investments (Holdings) Limited (Stock Code: 174) on a HKD 300 million mandatory general offer for its shares.
- Advised Hengxing Gold Holding Company Limited (Stock Code: 2303) on the HKD 3 billion take private by Shandong Gold Mining Co., Ltd. (Stock Code: 1787) by way of a scheme of arrangement with securities exchange.
- Advised China Evergrande New Energy Vehicle Group Limited (Stock Code: 708) on its series of investment in new energy vehicle industry with an aggregate deal value of USD 2 billion.
- Advised Yankuang Energy Group Company Limited (Stock Code: 1171) on its very substantial acquisition of Coal & Allied business from Rio Tinto Group and the subsequent joint venture arrangement with Glencore Group for USD 2.45 billion. The deal was awarded Finance Deal of the Year: Acquisitions by Asia Legal Awards in 2018 and Energy & Resources Deal of the Year by Asian Legal Business China Law Awards in 2018.
- Advised Chinese Estates Holdings Limited (Stock Code: 127) on the major and connected transactions regarding its disposals of certain properties; deal value: HKD 1.5 billion.
- Advised China Evergrande Group (Stock Code: 3333) on its HKD 750 million subscription of shares (together with Tencent Holdings Limited) of China Ruyi Holdings Limited (Stock Code: 136) under whitewash waiver.
- Advised China Evergrande Group (Stock Code: 3333) on its HKD 950 million acquisition of the holding company of China Evergrande New Energy Vehicle Group Limited (Stock Code: 708) and the subsequent mandatory general offer.
- Advised Yuexiu Group on its HKD 11 billion acquisition of 75% interest in Chong Hing Bank Limited (Stock Code: 1111) by way of a partial offer.

Equity and debt fund raisings

- Advised China Ruyi Holdings Limited (Stock Code: 136) on its issue of new shares, raising approximately HKD 2.34 billion.
- Advised Shoucheng Holdings Limited (Stock Code: 697) on its placing of existing shares and top-up subscription of new shares, raising approximately HKD 426 million.
- Advised Asian Citrus Holdings Limited (Stock code: 73) on its placing of new shares, raising approximately HKD 100 million.
- Advised China Ecotourism Group Limited (Stock Code: 1371) on its proposed issue of unlisted convertible bonds to controlling shareholder under whitewash waiver.
- Advised China Evergrande New Energy Vehicle Group Limited (Stock Code: 708) on its HKD 4 billion top-up placing.
- Advised 3SBio Inc. (Stock Code: 1530) on the issuance of EUR 320 million convertible bonds and the listing of the bonds on the Hong Kong Stock Exchange by its wholly-owned subsidiary and the concurrent repurchase of its EUR 300 million convertible bonds.
- Advised Century Sunshine Group Holdings Limited (Stock Code: 509) on its proposed issuance of HKD 300 million unlisted convertible bonds to controlling shareholder under whitewash waiver.
- Advised Kingsoft Corporation Limited (Stock Code: 3888) on its issue of convertible bonds and the listing of the bonds on the Hong Kong Stock Exchange; deal value: HKD 3.1 billion.
- Advised CICC, CMBI, HSBC and other placing agents and underwriters on the placing and underwriting of H rights shares under the rights issue undertaken by Beijing Capital Land Ltd. (Stock Code: 2868); deal value: RMB 2.54 billion.
- Advised China Ecotourism Group Limited (Stock Code: 1371) on its multiple amendments to its convertible bonds.
- Advised Hong Kong Airlines Limited on the initial issue and tap issue of guaranteed senior perpetual securities and the listing of the securities on the Hong Kong Stock Exchange by its wholly-owned subsidiary; deal value: USD 565 million.
- Advised Hong Kong Airlines Limited on the issue of senior perpetual securities by its wholly-owned subsidiary by way of private placement; deal value: USD 480 million.
- Advised CRRC Corporation Limited (Stock Code: 1766) on its issue of convertible bonds and the listing of the bonds on the Hong Kong Stock Exchange; deal value: USD 600 million.
- Advised Hong Kong Airlines Limited on the issue of guaranteed notes by its whollyowned subsidiary by way of private placement; deal value: USD 137.5 million.
- Advised Hong Kong Airlines Limited on the initial issue and tap issues of guaranteed notes and the listing of the notes on the Hong Kong Stock Exchange by its whollyowned subsidiary; deal value: USD 550 million.

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- Advised Convoy Financial Holdings Limited (Stock Code: 1019), as the placing agent and the underwriter, on the placing and underwriting of unlisted bonds issued by Golden Wheel Tiandi Holdings Company Limited (Stock Code: 1232); deal value: HKD 285.5 million.

Initial public offerings

- Advised CLSA Limited and other underwriters on Joincare Pharmaceutical Group Industry Co., Ltd.'s GDR listing on the SIX Swiss Exchange.
- Advising the managers on a proposed offering and listing of certain global depositary receipts on SIX Swiss Exchange AG.
- Advised an aviation company on its potential IPO on the main board of the Hong Kong Stock Exchange.
- Advised Tencent Holdings Limited (Stock Code: 700) as a pre-IPO investor and substantial shareholder of Koolearn Technology Holding Limited (Stock Code: 1797) on its USD 214 million IPO and listing of its shares on the main board of the Hong Kong Stock Exchange.
- Advised Yankuang Energy Group Company Limited (Stock Code: 1171) as the controlling shareholder of Yancoal Australia Ltd (Stock Code: 3668) on its HKD 1.5 billion IPO and listing of its shares on the main board of the Hong Kong Stock Exchange. This deal was awarded Equity Securities Deal of the Year by China Law & Practice in 2019.
- Advised a steel structure company on its potential IPO on the main board of the Hong Kong Stock Exchange.
- Advised a consortium as a pre-IPO investor of a food distribution company.
- Advised an airline group on its potential IPO on the main board of the Hong Kong Stock Exchange.
- Advised BOCI and J.P. Morgan as joint sponsors and underwriters on the HKD 2.29 billion IPO and listing of shares of Nexteer Automotive Group Limited (Stock Code: 1316) on the main board of the Hong Kong Stock Exchange.

Others

- Advised Asian Citrus Holdings Limited (Stock Code: 73) on the successful resumption of trading of its shares on the Hong Kong Stock Exchange.
- Advised Yankuang Energy Group Company Limited (Stock Code: 1171) on its adoption of share option scheme under Chapter 17 of the Hong Kong Listing Rules.
- Advised Yankuang Energy Group Company Limited (Stock Code: 1171) on the issuance of USD 950 million asset-backed security by its subsidiary.
- Advised listed companies on regulatory investigations and inquiries and resumption of trading matters.