

## Representative Legal Matters

### Joy Lam

Prior to joining the Firm, Joy handled the following matters:

#### **Fintech and Blockchain**

- Advised Huobi Asset Management (Hong Kong) Limited on several fund launches, including two passive cryptocurrency tracker funds, one actively managed multistrategy virtual assets fund and one multi-asset fund investing in virtual assets alongside traditional assets such as equities and fixed income. Huobi AM's virtual assets funds are Asia's first regulated, 100% virtual assets funds in which interests are tokenized.
- Advised Huobi Asset Management (Hong Kong) Limited on securing regulatory approval from the SFC to manage 100% virtual asset portfolios, only the second such approval to be issued by the Hong Kong regulator and the first to permit redemptions and subscriptions in the form of cryptocurrency.
- Advised Axion Global Asset Management Limited on securing regulatory approval from the SFC to manage 100% virtual asset portfolios and on establishing the Smart Beta Fund which provides diversified exposure to large cap cryptocurrencies.
- Advised MaiCapital Limited, one of the first asset managers in Hong Kong to be licensed by the SFC to conduct type 9 (asset management) regulated activities in connection with virtual assets, on the formation and offer of Asia's first tokenized bitcoin-themed quantitative fund. It was the first actively managed fund to be offered by an SFC-licensed fund manager with a focus on cryptocurrencies and was also the first tokenized fund in Asia to feature cryptocurrencies as an asset class.
- Advised a fund manager on the establishment of a tokenized, closed-end fund investing in illiquid assets. The fund was the first tokenized fund in Asia.
- Advised a fund manager on the establishment of a closed ended cryptocurrency mining fund and related joint venture arrangements.
- Advised a leading global blockchain gaming company on the establishment of a crossover venture fund that invests in securities and digital tokens, with a focus on the metaverse, web 3 and GameFi.
- Advised a fund manager on the establishment of a hybrid DeFi fund participating in liquid and illiquid yield farming activities.

#### **Investment Funds**

- Advised a Hong Kong-based manager on the formation of a USD 500 million joint venture co-investment platform with an international investment bank to acquire logistics assets,



including forming the platform, establishing a joint venture manager to manage investments and the sale of three seed assets to the platform.

- Advised one of China's largest property developers on the formation, structuring, acquisition financing (including mezzanine and senior notes) and security arrangements of multiple real estate funds to acquire real estate assets in Hong Kong with an aggregate acquisition value in excess of HKD 27 billion.
- Advised C.H.M.T. Peaceful Development Hong Kong Fund Management Limited (C.H.M.T.) on its USD 5.2 billion acquisition of The Center, a 73-story landmark office tower in Hong Kong. C.H.M.T., backed by a Chinese-led consortium, is a special purpose vehicle set up for the acquisition.
- Advised a Hong Kong and China-based real estate private equity fund sponsor on the structuring and documenting of an offshore USD private equity fund targeting real estate investments in the US. The fund incorporated an innovative, first of its kind, feeder fund structure involving the establishment of an RMB-denominated feeder fund in the Shanghai Free Trade Zone which aggregated high net worth wealth management product investors from Mainland China to invest in the offshore fund.