Representative Legal Matters

Joren Jansseune

- Advised commodity trader and merchant Traxys on its trade receivables securitisation programme.

- Advised Nuveen as an investor on a diamond securitisation with entities of the KGK Diamonds group as sellers.

- Advised Nuveen as an investor on a diamond trade receivables securitisation with Stargems DMCC as seller.

- Advised Guggenheim Securities LLC, as placement agent and initial purchaser, on a diamond trade receivables securitisation for the Pluczenik group.

- Advised Caisse D'Epargne et de Prévoyance Hautes de France on its participation in a reversed factoring programme for Carrefour Belgium SA, a leading retail company.

- Advised KBC Bank NV, BNP Paribas Fortis SA/NV and Belfius Bank NV as bookrunning mandated lead arrangers on a term and revolving facilities agreement for Recticel NV to finance Recticel's acquisition of FoamPartner from Conzetta.

- Advised ING Bank N.V. as documentation agent and a club of lenders on the refinancing of Agfa-Gevaert NV, a producer and distributor of analogue and digital imaging systems and IT solutions.

- Advised private equity firm Ergon on the financing of the acquisition of tech talent company TMC.

- Advised the lenders on the financing of the acquisition of snack producer Beltaste by private equity firm Ergon Capital Partners.

- Acted for ING Belgium SA/NV and KBC Bank NV as lenders on the restructuring of the Le Pain Quotidien restaurant group.

- Advised ING Belgium, Belfius Bank, BNP Paribas Fortis and KBC Bank on a EUR 300 million revolving facility agreement for bpost SA/NV, the Belgian postal service.

- Advised molecular diagnostics company Biocartis on a EUR 24 million project financing provided by European Investment Bank.

- Advised BNP Paribas Fortis as arranger in connection with a EUR 2 billion financing of the design, construction and maintenance of 165 schools in the Flemish region.

- Advised mining and metals company Nyrstar on the USD 125 million refinancing of a zinc prepayment transaction.