

## Representative Legal Matters

Bridgett Majola

### Project Finance

- Advised Development Bank of Southern Africa on a ZAR 842,384,293 term loan facility for KTVR Bus Service Proprietary Limited to finance its bus fleet as part of the roll-out of phase one of the "Harambee" bus rapid transit network in Ekurhuleni, South Africa.
- Acted as lender's counsel to Nedbank Limited and ABSA Bank Limited on the development of the Ngodwana Energy biomass project in the Mpumalanga province of South Africa as part of Round 3.5 of the South African Renewable Energy IPP Procurement Programme.
- Advised Rand Merchant Bank on a ZAR 75 million refinancing acquisition finance term loan.
- Advised the Development Bank of Southern Africa in connection with the regulatory compliance of the Public Management Finance Act for the small REIPPP programme.
- Advised Asian trading company and Korea Power Corporation on their successful bid under Round 1 of the South African Government's Coal Base-load Programme.
- Advised Nedbank Limited, a South African bank, Absa Bank Limited, a specialist banking and asset management company, the Industrial Development Corporation Limited, the Development Bank of Southern Africa Limited, the Public Investment Corporation SOC Limited (acting on behalf of the Government Employees Pension Fund) and the Vantage GreenX Fund Proprietary Limited (as lenders) regarding the financing of the 100MW Ilangaletu concentrated solar power project in the Northern Cape (Upington), under Round 3 of the South African Government's Renewable Energy Independent Power Producers Procurement (REIPPP) Programme.
- Advised Nedbank in respect of the Zeerust solar photovoltaic project and the Droogfontein II solar PV projects which have been awarded preferred bidder status in the fourth bidding phase of the REIPPP Programme prior to Old Mutual Life Assurance Company (SA) Limited was the lead equity member.
- Advised Nedbank Limited and Absa Bank Limited in respect of the Ngodwana biomass project which has been awarded preferred bidder status in the fourth bidding phase of the REIPPP Programme, and in respect of which Sappi Limited is the lead equity member.

### Corporate and Structured Finance

- Advised a group of lenders including International Finance Corporation, Absa Bank Limited and Rand Merchant Bank (acting through its Corporate and Investment Banking division) on

# Baker McKenzie.

the USD 60 million and ZAR 4,516,105,327 financing for Petra Diamonds, the Southern African diamond mining group.

- Advised on the financing aspects of the first Australian acquisition for AEW Asia of a commercial office building at 55 Clarence Street, Sydney.
- Advised a consortium of banks led by a global banking and financial services company as Mandated Lead Arranger in respect of the local law aspects of a USD 400,000 term loan facility made to Investec Bank Limited.
- Advised a consortium of banks led by Bank of America Merrill Lynch International Limited as Mandated Lead Arranger in respect of the local law aspects of a USD 50,000 term loan facility made to Investec Bank Limited.
- Advised a consortium of banks led by a multinational banking and financial services company as Mandated Lead Arranger in respect of the local law aspects of a USD 200,000 term loan facility made to a specialist banking and asset management company.
- Advised a consortium of banks led by a global banking and financial services company as Mandated Lead Arranger in respect of the local law aspects of a USD 425,000 term loan facility made to a specialist banking and asset management company ]\.
- Advised Vox Telecommunications (Pty) Limited on the refinancing of its revolving credit and term facilities with Investec Bank Limited.
- Advised Metier Investments and Advisory Services on term loan facilities made available by Investec Bank Limited.
- Advised New Development Bank in respect of its financing to Eskom Limited for USD 180 billion.

## Trade/Commodities Finance

- Advised a multinational banking and financial services company on a USD 15 million agricultural commodities borrowing base facility for RCMA Commodities South Africa.
- Advised an international bank in connection with a structured trade finance facility for EUR 50 million.

## Regulatory Advice

- Advised a global financial services firm on all aspects of compliance in respect of regulation of branch offices of South African banks.

## Pro Bono work

- Assisted the team on the finance aspect in respect of the Terrawatt Initiative and the International Renewable Energy Agency to accelerate the deployment of solar power worldwide.