

Representative Legal Matters

Isabel Carty

Reorganisations

- Advising various clients on strategic new market entry projects.
- Advising a global mining and metals company in respect of the strategic corporate governance, ESG reporting, and pre-signing reorganisations aspects of a potential partial disposal of an indirect stake in Indonesian mining assets to a third party investor.
- Advising a European hospitality group on the transformation and simplification of its organisational structure into two distinct divisions with a view to the disposal or listing of each such division.
- Advising a specialty chemicals company on its post-acquisition integration of a USD 6 billion business across more than 30 jurisdictions.
- Advising a multinational fashion holding company on various strategic intragroup reorganisations transactions including intragroup debt restructurings (e.g. debt settlement and finance structure unwinds), contributions, capital reductions, funding transactions, distributions, director appointments, partnership redemptions, strike offs and cash pool rebalancing.
- Advising a medical technologies corporation on various post-acquisition integrations and intragroup reorganisations transactions.
- Advising an online travel reservations company on various intragroup reorganisations transactions.
- Advising a global nuclear energy company on business-critical reorganisations and corporate law matters including high value cash repatriation transactions.

Corporate Governance

- Advising a global mining and metals company in respect of the strategic corporate governance, ESG reporting, and pre-signing reorganisations aspects of a potential partial disposal of an indirect stake in Indonesian mining assets to a third party investor.
- Advising a global nuclear energy company on its corporate governance arrangements, including designing a bespoke master governance policy and providing ongoing advice on the implementation and evolution of the same.
- Advising various international groups in the energy, mining, and consumer industries on the design and implementation of their global governance arrangements, including subsidiary governance and local law requirements.
- Advising various international groups in the energy, mining, and consumer industries on their global environmental, social and governance (ESG) reporting obligations.
- Advising various clients on governance arrangements with a view to obtaining B Corp certification.



- Advising various multinational clients on their global company secretarial compliance programmes and related special projects including entity rationalisations, director & officer changes and signature delegation frameworks.

Mergers and Acquisitions

- Advising the seller on the sale of certain Saudi MGT assets including associated joint venture arrangements.
- Advising a European purchaser on the proposed acquisition of certain UK power generation assets.
- Advising Sumitomo Mitsui Finance and Leasing on the acquisition of helicopters with a combined asset value of USD 230 million and the formation of a helicopter leasing joint venture with LCI Helicopters.
- Advising on the acquisition of a series of limestone assets in South America, Australia and Southeast Asia.
- Advising BP International in the acquisition of a series of networks of service stations in Spain.
- Advising various Westinghouse entities in respect of the financial distress and subsequent Chapter 11 bankruptcy process of Westinghouse LLC and certain of its subsidiaries, including the Chapter 11 exit and associated sale process.
- Acting for the seller in respect of put and call option arrangements in respect of a mineral processing complex in Saudi Arabia.
- Acting for the purchaser on the potential acquisition of distressed oil and gas interests in Egypt, Morocco and Tanzania.
- Acting for the seller in the dual track distressed sale process in respect of the seller's grinding media business.
- Acting for the seller in the distressed sale of an interest in oil and gas assets in Azerbaijan.
- Advising Royal Vopak N.V. on the sale of 100 percent of its shares in the wholly-owned terminals Vopak Terminal London, Vopak Terminal Teesside and Vopak Terminal Windmill to Macquarie Capital, and on the sale of its remaining interests in the UK to a consortium led by Macquarie Capital.
- Advising a private equity client on its investment in a coal mine.
- Acting for Turquoise Hill on the USD 300 million sale of its stake in Altynalmas Gold by way of competitive auction.
- Acting for a client in relation to the acquisition of a gold mine in Nigeria.
- Acting for Leemar Investments FZE on its acquisition of a 50% interest in the SushiSamba restaurant business and the establishment of a separate joint venture with SushiSamba's founders for the expansion of the brand.
- Advising an international oil and gas company on its joint venture arrangements in Africa.

Baker McKenzie.

- Advising Yamal Development (a joint venture between Gazprom Neft and Novatek) in relation to specific aspects of its USD 2.9 billion acquisition of a 60% interest in Artic Russia from Eni.
- Advising Alliance Oil Company on key requirements in relation to the establishment of its joint venture with Repsol Exploracion.

Joint ventures

- Acting for the seller regarding put and call option arrangements in respect of a 90% stake in a mineral processing complex in Saudi Arabia.
- Advising an international oil and gas company on its joint venture arrangements in Africa.
- Advising a Middle Eastern minerals producer on a potential aviation joint venture.
- Advising the seller on the sale of certain Saudi mineral assets including associated joint venture arrangements.
- Advising Sumitomo Mitsui Finance and Leasing on the acquisition of helicopters with a combined asset value of USD 230 million and the formation of a helicopter leasing joint venture with LCI Helicopters.
- Acting for Leemar Investments FZE on its acquisition of a 50% interest in the SushiSamba restaurant business, associated shareholders' arrangements, and the establishment of a separate joint venture with SushiSamba's founders for the expansion of the brand.
- Acting for the seller in the distressed sale of an interest in oil and gas assets in Azerbaijan to its joint venture partner.
- Advising on the acquisition of a series of limestone assets in South America, Australia and Southeast Asia, including various joint venture arrangements.

Other

- Acting for a global oil services company on a variety of industry and corporate issues.
- Advising a mining group on a silver streaming transaction.
- Advising a pipe producer in respect of a combined cycle power project in Egypt.
- Advising a Saudi client on the settlement of a long-standing dispute with one of its shareholders.
- Advising a bank in respect of its project financing of a solar power plant in Egypt.
- Advising a LSE listed company on the documentation and structuring for its copper trading arrangements in Africa and Europe.
- Advising a large multinational corporation on various intragroup transactions in relation to its petrochemicals business.
- Advising a large multinational corporation on a post-merger integration and supply chain restructuring transaction.

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- Advising on the general corporate and partnership aspects of a global holding company restructuring and IP migration of a global entertainment group.
- Advising a petrochemical project company on its offtake arrangements.
- Advising on a range of financial arrangements including ISDAs, intragroup current account and cash pooling documentation, facility agreements and master treasury services agreements.

Mining

- Advising a global mining and metals company in respect of the strategic corporate governance, ESG reporting, and pre-signing reorganisations aspects of a potential partial disposal of an indirect stake in Indonesian mining assets to a third party investor.
- Advising the seller on the sale of certain Saudi MGT assets including associated joint venture arrangements.
- Advising on the acquisition of a series of limestone assets in South America, Australia and Southeast Asia.
- Acting for the seller in respect of put and call option arrangements in respect of a mineral processing complex in Saudi Arabia.
- Acting for the seller in the dual track distressed sale process in respect of the seller's grinding media business.
- Advising a private equity client on its investment in a coal mine.
- Acting for Turquoise Hill on the USD 300 million sale of its stake in Altynalmas Gold by way of competitive auction.
- Acting for a client in relation to the acquisition of a gold mine in Nigeria.
- Advising a mining group on a silver streaming transaction.
- Advising a LSE listed company on the documentation and structuring for its copper trading arrangements in Africa and Europe.

Oil & Gas

- Advising BP International in the acquisition of a series of networks of service stations in Spain.
- Acting for the purchaser on the potential acquisition of distressed oil and gas interests in Egypt, Morocco and Tanzania.
- Acting for the seller in the distressed sale of an interest in oil and gas assets in Azerbaijan.
- Advising Royal Vopak N.V. on the sale of 100 percent of its shares in the wholly-owned terminals Vopak Terminal London, Vopak Terminal Teesside and Vopak Terminal Windmill to Macquarie Capital, and on the sale of its remaining interests in the UK to a consortium led by Macquarie Capital.
- Advising an international oil and gas company on its joint venture arrangements in Africa.
- Advising Yamal Development (a joint venture between Gazprom Neft and Novatek) in relation to specific aspects of its USD 2.9 billion acquisition of a 60% interest in Artic Russia from Eni.

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- Advising Alliance Oil Company on completion requirements in relation to the establishment of its joint venture with Repsol Exploracion.
- Advising a petrochemical project company on its offtake arrangements.
- Acting for a global oil services company on a variety of industry and corporate issues.

Power

- Advising a European purchaser on the proposed acquisition of certain UK power generation assets.
- Advising various Westinghouse entities in respect of the financial distress and subsequent Chapter 11 bankruptcy process of Westinghouse LLC and certain of its subsidiaries, including the Chapter 11 exit and associated sale process.
- Advising a pipe producer in respect of a combined cycle power project in Egypt.
- Advising a bank in respect of its project financing of a solar power plant in Egypt.

Distressed M&A

- Acting for the purchaser on the potential acquisition of distressed oil and gas interests in Egypt, Morocco and Tanzania.
- Acting for the seller in the dual track distressed sale process in respect of the seller's grinding media business.
- Acting for the seller in the distressed sale of an interest in oil and gas assets in Azerbaijan.