



Representative Legal Matters

Natalie L. Regoli

Representative M&A matters

- Represented a publicly-traded major US power company in numerous sales and acquisitions of power projects, including negotiation and sale of a 360 MW gas-fired peaking power plant to a utility in the Southeast US, and negotiation and sale of an undivided minority ownership interest in two gas-fired combined cycle merchant power plants in the Northeast US.
- Represented public Australian LNG services company in acquisition of a US-based LNG services provider.
- Represented wind company in acquisition of cash equity interests in the tax equity portfolio of 7 wind farms (4 operating farms and 3 in the final stages of development).
- Represented midstream company in the purchase of the midstream gathering system and associated infrastructure from a publicly-traded company, which included crude oil, natural gas, and water infrastructure.
- Represented consortium in the development of a wind power project with net export capacity of 60MW + 10% in Indonesia.
- Represented financial institution in the extension of credit to a wind power company for development of wind farms.
- Represented midstream company Sale of its El Dorado, Kansas crude oil tank farm to El Dorado Logistics, LLC, a subsidiary of Holly Energy Partners, LP (NYSE: HEP), for an undisclosed purchase price.
- Represented midstream company in connection with the acquisition of the Flint Hills crude oil pipeline system from Rose Rock Midstream Crude, L.P. The pipeline system consists of 45 miles of common carrier pipeline and supporting truck stations that gather crude oil produced in the Flint Hills region of Butler and Greenwood counties in Kansas.
- Represented midstream company on its sale of 50% JV interest in Grand Mesa Pipeline, LLC to NGL Crude Terminals, LLC.

Representative financing matters

- Represented a US electric utility in obtaining three credit facilities totaling USD 250 million from various lenders and financial institutions in connection with a refinancing of the utility's existing debt.

- Represented a wind power company in a USD 109 million Overseas Private Investment Corporation project financing for the development of a wind power project with net export capacity of 60MW + 10% in Indonesia.
- Represented an international bank in its first-ever structured finance transaction in connection with credit extensions used to purchase maquiladora equipment located in Juarez, Mexico.
- Represented one of China's largest banks in a syndicated USD 600 million pre-export credit facility involving The Export-Import Bank of China for the financing of a leading mining company in Asia Pacific.
- Represented The Export-Import Bank of India in connection with the tax equity financing of a 500 MW wind energy project in the United States.
- Represented one of Japan's largest banks in the synthetic offshore four-jurisdiction USD 770 million multi-currency financing of a non-US corporation for power generation facilities.
- Represented a lender in a syndicated USD 88 million multi-country and multi-currency secured credit facility in an acquisition financing of a company which designs and manufactures point-of-service and industrial touch terminals.
- Represented a lender in a syndicated USD 550 million credit facility in an acquisition financing for the purchase of two pharmaceutical companies. This transaction was named "Deal of the Year" by India Business Law Journal 2016.

Representative development matters

- Represented a US independent power producer in negotiation of the sale of a USD 221 million 360 MW gas-fired peaking power plant to a utility in the Southeast United States.
- Represented a US independent power producer in the negotiation and sale of two natural gas-fired combined-cycle electric generation facilities located in PJM to a US utility company in the Northeast United States.
- Represented a US independent power producer on its USD 400 million engineering, procurement and construction contract and related contracts for the construction of a 760-megawatt, dual-fueled, combined-cycle electric generating facility in PJM.
- Represented equity investors, offtakers and resellers on various greenfield LNG export projects in the United States, including in the upstream, midstream and trading activities of the equity investors.
- Advised foreign sovereign wealth funds and national oil companies on all aspects of LNG projects.
- Acted for Angola LNG Limited in the USD 15 billion Angola LNG Project, on broad aspects of this project in Soyo, Angola. Advised on development, drafted and negotiated key project documents for the LNG facility and associated facilities (such as the power plant), and advised on and negotiated resolution to contractor disputes and claims.

- Acted for Angola LNG Limited on aspects related to the residential housing development of 493 homes in Soyo, Angola, such as land procurement, FCPA and relevant anti-bribery regimes, legal structuring, and the EPCs.
- Acted for Angola LNG Supply Services LLC and Angola LNG Marketing Ltd. relating to the purchasing, marketing, transportation and distribution of LNG cargoes.
- Acted for Angola LNG Supply Services LLC on the terminal use agreement and related LNG contracts for the Pascagoula, Mississippi LNG import terminal.
- Advised on a wide range of energy-related transactions including energy finance, joint ventures and strategic alliances, and acquisitions and dispositions of energy-related assets.

Representative pipeline and transportation matters

- Represented a midstream company on a construction management agreement (EPCM) to construct an interstate crude oil common carrier pipeline system, including all facilities and appurtenances associated therewith such as pump stations, tankage, and measurement equipment at the pipeline origination points and the termination point.
- Represented a midstream company on a pipeline operations & maintenance agreement for a crude oil pipeline system, and related corporate entity agreement.
- Represented various midstream companies on multiple firm transportation agreements.
- Represented a midstream company on a pipeline network agreement to allocate responsibilities for the detailed design, engineering, procurement, construction and commissioning of a pipeline network among the development parties.

Representative storage and terminal matters

- Represented liquefied ethylene exporter in structuring, development and construction of storage terminal and associated marine facilities in Seabrook, Texas.
- Represented energy company in its acquisition of an oil storage terminal in El Dorado, Kansas through its acquisition of the membership interests of Enbridge Storage (El Dorado) L.L.C., the US-based energy company engaged in owning and operating crude oil, liquid petroleum transportation, storage assets, natural gas gathering, treating, processing, transportation and marketing assets.
- Represented a terminal company in its storage and throughput agreement for the storage and transfer of residual fuel oil.
- Represented a terminal company in its terminal services agreement for the storage of residual fuel oil.
- Represented a project company in a USD 15B greenfield development of an energy complex which included storage and loading of LNG, NGLs and condensate.



Representative aviation finance matters

- Represented Chinese bank in financing to Sky High LXIX Leasing Designated Activity Company for purchase of one Boeing model 737-800.
- Represented Chinese bank in connection with the purchase and sale, and warranty of one International Aero Engine by Juneyao Airlines.
- Represented Chinese bank in financing to Cavic Aviation Leasing (Ireland) 26 Co., Ltd. for purchase of one Bombardier Challenger 350 Aircraft.
- Represented Taiwanese leasing company in a receivables purchase facility to TP Aviation International Co., Ltd. for purchase of one Bombardier aircraft model BD-100-1A10 together with two installed Honeywell engines.
- Represented German bank in financing to PAAL Aquila Company Limited for purchase of an Airbus Model A321-200 Aircraft.
- Represented German bank in financing to PAAL Aquila Company Limited for purchase of an Airbus A321-211 Aircraft.
- Represented Taiwanese bank in financing to My-Aviation Global Corp. for the purchase of one Gulfstream Aerospace Corporation aircraft model GVI (G650) and two installed Rolls-Royce Deutschland Ltd & Co. engines.