

Representative Legal Matters

Luis F. Gomar

Prior to joining the Firm, Luis handled the following matters:

Mergers, Acquisitions and Divestitures

- Represented Spanish renewable energy developer in connection with sale of 90% interest in two solar projects in Mexico to multinational infrastructure fund for approximately USD 130 million.
- Represented large paper packaging manufacturer and distributor with sale of all assets, including Mexican manufacturing facilities (maquiladoras) to producer of containerboard and corrugated packaging for USD 615 million.
- Represented publicly traded oil and gas company in the acquisition of Louisiana drilling fluids company for approximately USD 52 million, including negotiation of senior secured and mezzanine debt as well as Reg. D offering of preferred stock.
- Represented a privately held client with the sale of oil and gas leases, wells, and pipeline in Rocky Mountains for approximately USD 90 million.
- Represented a privately held client with the sale of oil and gas leases and wells in the Haynesville Shale in Texas and Louisiana for approximately USD 75 million.
- Represented a privately held client with the sale of onshore drilling rigs for approximately USD 59 million.
- Represented Mexican family office with various oil and gas investments in the United States.

Securities

- Represents hedge funds, private equity funds and hybrid funds pursuing a variety of investment strategies, including, event-driven, asset-backed, real estate and funds of funds.
- Represents management companies, USCIS approved EB5 regional centers and issuers in connection with fundraising, registration, investment activities (including negotiating side letters, direct equity and other forms of convertible investments), marketing, ongoing compliance and operational issues.

International

- Represented an energy company on its successful bid to enter into first farm-out of its kind with Pemex for exploration and excavation deep waters of the Gulf of Mexico.

Baker McKenzie.

- Represented multiple oil and gas companies with successful bids to explore and extract Hydrocarbons onshore and offshore under Mexico's new energy framework.
- Represented US midstream company obtaining necessary permits in Mexico to import and distribute refined products in Mexico under Mexico's new energy regulatory framework.
- Represented US-based oil and gas company with negotiating a farm-out in the Vaca Muerta play in Argentina.