



Representative Legal Matters

Louis J. Davis

- Advised Paloma Partners II LLC, a private-fund-backed oil and gas exploration and production company, and Paloma Resources LLC, one of the members thereof, in the USD 750 million sale of Paloma Partners II, a joint venture that owns oil and gas properties.
- Represented a privately held client in the acquisition of producing properties in Crockett County, Texas, which closed for USD 13.5 million.
- Represented a privately held client in the acquisition of oil and gas properties in Loving County, Texas, which closed for USD 22.5 million.
- Providing various on-going advice to a privately held client in regards to its South Texas exploration and production acquisitions and operations.
- Represented Tokyo-based Toyota in its CAD 602 million acquisition of a 32.5 percent royalty on Canadian oil and gas properties from Encana Corp.
- Represented JGC Corporation, regarding Nexen Inc. selling of a 40 percent working interest in its shale gas lands in the Horn River, Cordova and Liard basins in northeast British Columbia to Japan's Inpex Corp. and JGC Corp. as part of a joint venture agreement, for CAD 700 million (USD 680 million).
- Represented an affiliate of Tokyo based JGC Corporation, JGC Energy Development (USA) Inc. (JEDI), on its USD 65 million acquisition from TriTech I LLC, covering a ten percent interest in (i) several Eagle Ford Shale producing wells and (ii) 65,000 acres of South Texas oil and gas leases.
- Acted as lead counsel for privately held client in multi lease Eagle Ford Shale acquisition.
- Acted as lead oil and gas counsel in USD 103 million dollar acquisition of producing oil and gas assets out of bankruptcy.
- Acted as lead oil and gas property counsel for client in USD 879 million equity divestiture of oil and gas exploration company.
- Acted as lead outside counsel for client in USD 60 million acquisition of interstate oil pipeline crossing five states.
- Acted as lead counsel for client in USD 173 million divestiture of Barnett Shale assets.
- Acted as lead counsel for client in USD 117 million divestiture of Barnett Shale assets.

Baker McKenzie.

- Acted as lead oil and gas property counsel for client in USD 280 million divestiture of Barnett Shale assets.
- Acted as lead oil and gas property counsel for client in USD 24 million divestiture of Haynesville Shale assets.
- Acted as lead oil and gas property counsel for client in USD 193 million divestiture of Haynesville Shale assets.
- Acted as lead counsel for client in USD 70 million acquisition of producing oil and gas assets.
- Acted as lead counsel for real estate owner/developer client in negotiation and preparation of simultaneously executed related Barnett Shale oil and gas leases and related documents (more than USD 15 million bonus money).
- Acted as lead oil and gas property counsel for secured creditor in USD 84 million divestiture of oil and gas assets out of bankruptcy.
- Acted as lead oil and gas property counsel for client in USD 400 million divestiture of producing and non-producing oil and gas assets.
- Acted as lead counsel for client in USD 50 million acquisition of producing oil and gas assets.
- Acted as lead oil and gas property counsel for client in USD 140 million divestiture of producing and non-producing oil and gas assets.
- Acted as lead oil and gas property counsel for client in USD 127 million contribution of partnership interests in oil and gas entity.
- Acted as lead oil and gas property counsel for client in USD 43 million acquisition of producing and non-producing oil and gas assets.
- Acted as lead oil and gas property counsel for client in USD 55 million acquisition by merger of oil and gas company.
- Acted as lead oil and gas property counsel for client in USD 102 million sale of net profits overriding royalty interest.