

Representative Legal Matters

Lee R. McIntyre

- Represented an NYSE-listed rotating equipment company in its EUR500 million acquisition of a Spanish engine manufacturing and alternative energy company with operations in multiple jurisdictions.
- Represented an NYSE-listed company in its redomestication from Bermuda to Ireland (valued at USD4.7 billion).
- Represented an LSE-listed company in the disposition of its US & Canadian hydroelectric and water distribution equipment division to a Finnish concern for approximately USD50 million.
- Represented an NYSE-listed oilfield services company in its USD166 million divestiture of non-core assets in multiple jurisdictions.
- Represented an NYSE-listed oilfield services company in its USD490 million acquisition of a Russian oilfield services business.
- Represented Chief Marketing Officer of a NasdaqGS-listed company in the spin-off of its marketing division.
- Represented TSX Venture Exchange-listed company in the restructuring of approximately USD100 million aggregate principal amount of senior subordinated convertible notes.
- Represented an NYSE-listed oil and gas products and services company in a global restructuring (valued at EUR3 billion).
- Represented an NYSE-listed rotating equipment company in the formation of joint ventures in the UAE and Saudi Arabia.
- Represented an NYSE-listed company in its joint venture with Russian manufacturing company (valued at USD2 billion).
- Represented an NYSE-listed company in its redomestication from Bermuda to Switzerland (valued at USD6.1 billion).
- Represented an Australian mining company in its offering in the principal amount of USD175 million of 9.375 percent senior notes due 2014 listed on the Singapore Exchange (SGX-ST).
- Represented an ASX-listed engineering services company in the potential USD1.2 billion acquisition of a private US engineering services company.

- Represented an NYSE MKT-listed company in its joint US/Canadian CDN74 million public offering of common stock and CDN90 million offering of senior notes.