



Representative Legal Matters

Jonathan Newton

- Represented an NYSE-listed company in its USD 294 million acquisition of a domestic oil and gas services and technology company.
- Represented an NYSE-listed company in its EUR 690 million acquisition of a Spanish company with multijurisdictional operations.
- Represented an NYSE-listed company in its complex cross-border disposition of assets in exchange for a venture-style equity investment in the purchaser.
- Represented an NYSE-listed company in its acquisition of a domestic energy technology company.
- Represented an NYSE-listed company in its redomestication from Delaware to the UK (valued at USD 4.29 billion).
- Represented an NYSE-listed company in its USD 1.3 billion registered offering of senior notes.
- Represented an NYSE-listed company in its concurrent USD 1.4 billion registered offering of senior notes and USD 700 million tender offer for senior notes.
- Represented an NYSE-listed company in its USD 490 million acquisition of a Russian oil field services company.
- Represented a dual listed TSX and NYSE Amex company in its successful fight against a hostile takeover bid.
- Represented an ASX-listed company in its AUD 350 million acquisition of a US private company.
- Represented a private company in its sale to a large NASDAQ-listed software company.
- Represented a private company in the sale of its liquid petroleum salt cavern storage facility to a large, privately held energy trading company.
- Represented an AMEX-listed company in its joint US/Canadian CAD 74 million public offering of common stock and CAD 90 million offering of senior notes.
- Represented a large private equity fund in the cross-border acquisition of a portfolio of companies owning tank farms.