

Representative Legal Matters

Heath C. Trisdale

- Represented an NYSE-listed company in its redomestication from Switzerland to Ireland.
- Represented a NASDAQ-listed company in its redomestication from Delaware to the UK.
- Represented an ASX-listed oil and gas exploration company in its redomestication from Australia to Delaware and listing of its shares on NASDAQ.
- Represented a Houston-based consulting company in its sale to a global professional services firm.
- Represented an NYSE-listed company in a complex cross-border disposition of its venture-style equity investment in a Russian oil field services company.
- Represented a health sciences university in the sale of its clinical genetics diagnostic laboratories to a venture jointly owned by the university and a Japan-based international healthcare company.
- Represented an oil and gas exploration company in a USD55 million senior secured credit facility.
- Represented an oil and gas exploration company in a USD30 million Series A Preferred Stock offering, with a follow on USD25 million Series B Preferred Stock offering.
- Represented a public oil and gas service company in USD10 million follow on public offering of its common stock and concurrent exchange listing.
- Represented a public oil and gas exploration company in a private offering of senior secured notes.
- Represented a public US coal mining company in a USD10 million private offering of its common stock.
- Represented a public US rare earth mining company in initial registration of its common stock and follow on USD5 million PIPE transaction.
- Represented a private company in connection with the sale of its assets to a national managed care services company.
- Represented a public oil and gas exploration company in connection with a reverse merger and follow on USD15 million private offering of its common stock.

- Represented a public oil and gas exploration company, with oil and gas assets in Colombia and Peru, in a USD25 million PIPE transaction, and follow on USD7 million PIPE offering.