



Representative Legal Matters

Rachel YW Wang

Bonds

- Representing 3SBio Inc. in its issuance of EUR 320 million zero-coupon convertible bonds due 2025 through its SPV, as well as in the concurrent repurchase of its existing convertible bonds due 2022.
- Representing China Railway Construction Corporation Limited in issuance of USD 1 billion guaranteed perpetual securities.
- Representing Hong Kong Airline Limited in issuance of USD 180 million guaranteed notes and further issuance of USD 120 million and USD 250 million guaranteed notes.
- Representing Hong King Airline Limited in issuance of USD 250 million senior perpetual securities and further issuance of USD 683 million senior perpetual securities.
- Representing China Eastern Airlines Corporation Limited in issuance of SGD 500 million 2.80% guaranteed bonds due 2020.
- Representing CRRC Corporation Limited in issuance of USD 600 million zero coupon convertible bonds.
- Representing Yue Xiu Enterprises (Holdings) Limited in redemption of its notes (i.e. HKD 1 billion 6.4% Notes due 2019; HKD 1,000 million 6.4% Notes due 2020 and HKD 1 billion 5.65% Notes due 2018).
- Representing China South City Holdings Limited in soliciting consents from bondholders to amend various terms of the Indenture governing its USD 400 million senior notes due 2019 and redemption of its USD 125 million 13.50% senior notes due 2017.

Public Offerings

- Representing China Pacific Insurance Group Co., Ltd. in its issuance of global depositary receipts and listing on the London Stock Exchange Shanghai-London Stock Connect scheme.
- Representing China Merchants Land Asset Management Co., Limited in offering of China Merchants Commercial Real Estate Investment Trust and listing on the Hong Kong Stock Exchange.
- Representing Changsha Broad Homes Industrial Group Co., Ltd., a PC unit manufacturer, in the public offering of its H shares and listing on the Hong Kong Stock Exchange.
- Representing YCIH Green High-performance Concrete Company Limited, a state-owned ready mixed concrete producer in the public offering of its H shares and listing on the Hong Kong Stock Exchange.
- Representing the joint sponsors and underwriters in the public offering of Shanghai Dongzheng Automotive Finance Co., Ltd and listing on the Hong Kong Stock Exchange.
- Representing Everbright Grand China Assets Limited, a state-owned property investment and management company in the public offering and listing on the Hong Kong Stock Exchange.
- Representing an automobile financing company in the public offering and listing on the Hong Kong Stock Exchange (ongoing).
- Representing an infrastructure construction company in public offering and listing on the Hong Kong Stock Exchange (ongoing).
- Representing a construction company in its spin-off from a state owned listed company (on the Shanghai Stock Exchange), public offering and listing on Hong Kong Stock Exchange (ongoing).
- Representing the sponsors and underwriters in the public offering of Huisheng International Holdings Ltd. and listing on the Hong Kong Stock Exchange.
- Representing the sponsors and underwriters in the public offering of Quam-Smart Holdings Limited and listing on the Hong Kong Stock Exchange.

- Representing KVB Holdings Limited in its placing and listing in GEM of the Hong Kong Stock Exchange.
- Representing the sponsors and underwriters in the public offering of China Pacific Insurance Group Co., Ltd of A shares and H shares and listing respectively on the Shanghai Stock Exchange and Hong Kong Stock Exchange.
- Representing Evergrande Real Estate Group Limited in the public offering and listing on the Hong Kong Stock Exchange.
- Representing the sponsor and underwriters in the public offering of Intime Department Store (Group) Company Limited, a China based department store company and listing on the Hong Kong Stock Exchange.
- Representing the sponsor and underwriters in the public offering of Hilong Holdings Ltd., and listing on the Hong Kong Stock Exchange.
- Representing the sponsor and underwriter in the public offering of China Real Estate Information Co., Ltd and listing on the NASDAQ market.
- Representing the sponsor and underwriter in the public offering of Yingde Gases Group Company Limited and listing on the Hong Kong Stock Exchange.
- Representing the sponsor and underwriters in the public offering of Giant Interactive Group Inc. and listing on the New York Stock Exchange.
- Representing the sponsor and underwriters in the public offering of Noah Holding Limited and listing on the New York Stock Exchange.

Mergers & Acquisitions

- Advised Jin Jiang International Holding Company Limited on the HKD 4.3 billion privatization of Shanghai Jin Jiang Capital Company Limited (Stock Code: 2006) by way of merger by absorption under PRC law.
- Representing China Eastern Airline (listed on the Hong Kong Stock Exchange and Shanghai Stock Exchange) in absorbing Shanghai Airline (listed on the Shanghai Stock Exchange).
- Representing Uyou Television Shopping Company in merger with OCJ.
- Representing Acorn International, a NASDAQ listed company in acquiring PRC based communication devices manufacturer.
- Representing China Construction Bank in documentation and negotiation of acquiring partial assets from Bank of America.

Private Placement

- Advised BC Technology Group Limited (Stock code: 863) on its HKD 697 million top-up placing.
- Representing a foreign PE fund in investment of USD 31.6 million in China Sports Interactive Media Group.
- Representing Evergrande Real Estate Group Limited in private placement of its new issued shares with total amount of USD 400 million in 2006.
- Representing Evergrande Real Estate Group Limited in private placement of its new issued shares with total amount of USD 560 million in 2008.
- Representing Uyou Television Shopping Company in its Series A and Series B's financing.