



## Representative Legal Matters

Ivy Tun Kei Wong

- Representing a REIT with properties located in the Greater Bay Area in China in its proposed listing on the Hong Kong Stock Exchange. This is the first authorization application of a REIT under the sponsors' regime adopted by the Hong Kong Stock Exchange.
- Representing a biotechnology company in the proposed spin-off listing of its subsidiary on the Star Market, a new innovative and science board on the Shanghai Stock Exchange.
- Represented Credit Suisse and CICC as sponsors and underwriters in the USD 212 million public offering and spin-off listing of Shanghai Dongzheng Automotive Finance Co., Ltd, a spin-off from its Hong Kong-listed parent company, China ZhengTong Auto Services Holdings Limited, on the Hong Kong Stock Exchange. This deal has adopted an unconventional and alternative offering structure that serves to facilitate the over-allotment arrangement and price stabilization activities.
- Represented Everbright Grand China Assets Limited, a subsidiary of a state-owned conglomerate, in its public offering and listing on the Hong Kong Stock Exchange.
- Represented Tencent as a pre-IPO investor and substantial shareholder of Koolearn Technology Holding Limited in its USD 214 million public offering and successful listing on the Hong Kong Stock Exchange. Koolearn's controlling shareholder is New Oriental Education & Technology Group Inc., which is a listed company on the New York Stock Exchange.
- Represented APG Asset Management N.V., an asset management firm incorporated in the Netherlands, and SK Holdings Co., Ltd., a Korea-listed company, as pre-IPO investors in the proposed USD 1.24 billion listing of ESR Cayman Limited on the Hong Kong Stock Exchange.
- Represented LGT Group Foundation, a foundation incorporated in the Principality of Liechtenstein, on its cornerstone investment in China Renaissance Holdings Limited, an investment bank dedicated to China's new economy businesses that went public on the Hong Kong Stock Exchange and raised USD 347 million.
- Represented 3SBio Inc., a leading and international biopharmaceutical company in China, in its USD 819 million initial public offering on the Hong Kong Stock Exchange. The issuer was the first biopharmaceutical company to list its shares on the Hong Kong Stock Exchange.
- Represented 3SBio Inc. on its cornerstone investment in MabPharm Limited that is listed on the Hong Kong Stock Exchange under the new pre-profits biotechnology companies' listing regime.
- Represented Cogobuy Group, a leading e-commerce company with transaction-based e-commerce platform for integrated circuit and other electronic components in China, on its USD 177 million initial public offering on the Hong Kong Stock Exchange. The issuer was the first e-commerce company to list its shares on the Hong Kong Stock Exchange and this deal adopted an innovative financial presentation structure that won the Financial Times' 2015 Innovation in Finance Law award.
- Represented Fast Retailing Co., Ltd., an international clothing retailer based in Japan trading under its well-known brand name "Uniqlo," in the listing of its Hong Kong depositary receipts. This was the first listing filed and completed since the Hong Kong Stock Exchange and the Hong Kong Securities and Futures Commission issued its first revised regulations for

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the listing of overseas companies. This deal won the Financial Times' 2014 Innovation in Finance Law award.

- Represented econtext Asia Limited, a Japan-based online payment services provider, in its spin-off from Tokyo-listed Digital Garage, Inc. and USD 66 million initial public offering and listing of shares on the Hong Kong Stock Exchange. The issuer was the first Japan-based online payment services provider to list its shares on the Hong Kong Stock Exchange.
- Represented Daiwa as sole global coordinator in the USD 200 million global offering of Hong Kong depositary receipts and secondary listing on the Hong Kong Stock Exchange of SBI Holdings, Inc., a Japan-incorporated company that is listed on the Tokyo Stock Exchange and Osaka Stock Exchange. The issuer was the first Japan-incorporated company to list in Hong Kong and this deal was the first public offering of Hong Kong depositary receipts.
- Represented Deutsche Bank and Bank of China as sponsors and underwriters in the proposed listing of a Russian power-generation company that had successfully passed the Hong Kong listing committee's hearing. This deal was the second application for listing in Hong Kong by a company with Russian operations.
- Represented Citi and Macquarie as joint global coordinators in the USD 438 million international offering of shares in Toronto-listed SouthGobi Energy Resources Ltd., which involved public offerings in Hong Kong and Canada, an international private placement (including Rule 144A sales in the United States) and the secondary listing of SouthGobi's shares on the Hong Kong Stock Exchange. This deal was the first listing by a British Columbia-incorporated company in Hong Kong and first dual listing and offering in Hong Kong and Canada.
- Represented Wynn Macau, Limited in its USD 1.87 billion initial public offering and listing on the Hong Kong Stock Exchange. This deal was the first listing by a US-controlled business in Hong Kong.
- Represented Goldman Sachs, HSBC and UBS as joint global coordinators in the USD 1.9 billion initial public offering and listing on the Hong Kong Stock Exchange of SOHO China Limited.
- Represented PCCW Limited, a telecommunications company listed on the Hong Kong Stock Exchange, in its USD 9 billion strategic alliance with Telstra Corporation Limited to form joint ventures for Internet protocol, regional wireless and Internet data center businesses.
- Represented BOCOM International Holdings Company Limited, a securities and financial services provider in Hong Kong that is a subsidiary of Bank of Communications Co., Ltd., a PRC state-owned commercial bank whose shares are listed on the Hong Kong Stock Exchange and the Shanghai Stock Exchange, in its proposed pre-IPO investments.
- Represented American Express in its strategic partnership with, and minority investment in, Lianlian Group, a payment services provider in China.
- Represented Citigroup Inc. in respect of its strategic investments and shareholders' rights in a Chinese bank.
- Represented Yahoo! Inc. in the disposal of its USD 7.1 billion stake in Alibaba.com.
- Represented Pacific Century Group in its USD 500 million acquisition of AIG's assets management business located in multiple jurisdictions.
- Represented a private equity fund in its investment and shareholder's rights in connection with the merger of Didi and Uber China.
- Represented an investor in its strategic pre-IPO investment in a Chinese on-call taxi operator.
- Represented various private equity funds, including CRE Alliance, CICC Alpha, Caldera Pacific and Lunar Capital in their proposed investments and corporate matters.

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- Advised both public and private companies on their compliance and corporate matters, including advice to BOCOM International Holdings Company Limited, 3SBio Inc., China Evergrande Real Estate, Evergrande Health, HengTen Networks, Wheelock, eBay, Yahoo! Inc., Ctrip.com, Ziff Brothers Investments, LyondellBasell, Gallaher, Great Wall Motor Company Limited, TPV Technology Limited, K Wah Real Estate, New World Development (China) Limited, Softbank China Holdings Pte Ltd and Sino-Swiss Venture Capital Fund Management Co.