



Representative Legal Matters

Hank H.K. Chong

General Banking

- Acted for an international bank on a USD 300 million equivalent credit facility to a pan-Asian insurance group for refinancing its existing indebtedness and financing its general corporate purposes, with sub-lines in 7 different jurisdictions.
- Acted for a Chinese bank as coordinator and agent on USD 400 million and HKD 853 million syndicated loan facilities to a HKSE-listed group company of a Chinese real estate SOE for refinancing its existing indebtedness and financing its investments projects and working capital requirements.
- Acted for a German bank as coordinator and agent on a USD 200 million syndicated loan facility to a HK airline for financing its working capital requirements.
- Acted for a Chinese bank as agent on a HKD 7 billion syndicated loan facility to a HK property developer for financing its working capital requirements.

Structured Finance

- Acted for a Chinese bank on various margin loan facilities with funded participation.
- Acted for an Asian private equity fund manager on a USD 20 million subscription credit facility from a US bank.
- Acted for a Chinese bank on a USD 50 million secured loan facility to a Chinese electronics company for financing the development of its system in package business in Korea.
- Acted for an international bank on various CNH / USD denominated secured loan facilities for financing import transactions.

Real Estate Finance

- Acted for an Asian real estate fund manager on USD 939 million, RMB 4.669 billion and RMB 300 million offshore and onshore loan facilities from a Hong Kong property developer and its affiliates as vendors for financing its real estate acquisition and development in Shanghai.
- Acted for a Chinese bank as arranger and agent on USD 245 million equivalent and RMB 300 million syndicated offshore and onshore loan facilities to a Chinese real estate fund manager for financing the development of its real estate project in Beijing.
- Acted for a Singaporean bank on a HKD 2.4 billion loan facility to a joint venture of two HK property developers for financing the development of its real estate project in HK.

Baker McKenzie.

- Acted for a US real estate fund manager on HKD 530 million loan facilities from an international bank for financing its real estate acquisition and development in HK.
- Acted for a Chinese bank on a HKD 2.768 billion loan facility to a joint venture of two HKSE-listed property developers for financing the development of its MTRC real estate project in HK.

LBOs

- Acted for a Chinese bank on USD 157.5 million and USD 150 million loan facilities to a Chinese private equity firm for financing its proposed acquisition of an ASX-listed minerals company.
- Acted for a Chinese bank as arranger and agent on a EUR 900 million syndicated loan facility to a Central European chemicals company for financing the Chinese sponsor's management buyout of the borrower's parent.
- Acted for a HK telecommunications service provider on a HKD 21.558 billion loan facility for financing its proposed privatization by way of scheme of arrangement.

Project -related

- Acted for a Chinese bank on HKD 2.638 billion and HKD 650 million credit facilities to a HK theme park operator for financing its waterpark project in HK, with intercreditor arrangements with the HK government.
- Acted for a Chinese bank on a USD 400 million loan facility to a Chinese private equity firm for financing its telecommunications project in Ukraine.
- Acted for a Chinese bank on a USD 48.495 million loan facility to the state-owned power company in Zambia for financing its optic fibre network extension project.
- Acted for a Macanese casino gaming concessionaire on a HKD 5 billion syndicated loan facility for financing its casino hotel project in Macau.

Debt Restructuring

- Acted for a Chinese bank on the USD 1.85 billion debt restructuring of a NASDAQ-listed Danish shipping company.
- Acted for the bank creditors on the HKD 1.92 billion debt restructuring of a HKEx-listed luxury goods dealer.
- Advised the provisional liquidators of a HKEx-listed metal products and chemicals manufacturer on the debt financing aspects of its provisional liquidation.