

Representative Legal Matters

Dorothea Koo

- Advised Yuexiu Group on the acquisition of a 75 percent interest in Chong Hing Bank Limited by way of partial offer.
- Advised Yuexiu Real Estate Investment Trust on the acquisition of Honjia Tower in Shanghai, its first acquisition outside of Guangzhou.
- Advised Yuexiu Group on Yuexiu Real Estate Investment Trust's investment in Guangzhou International Finance Center.
- Advised an ASX and NYSE listed industry leader in metals and electronics recycling on its acquisition (and subsequent disposal) of a strategic equity position in a Hong Kong listed company (with PRC assets) and related financing of the target company through options, a convertible bond and detachable warrants.
- Advised an NYSE listed industry leader on its acquisition of a strategic equity position in a Hong Kong listed company (with PRC assets).
- Advised ArcelorMittal on its acquisition of a 28 percent interest in, and general offer for shares in, China Oriental Group Company Limited.
- Advised Yuexiu Property Company Limited and Yuexiu Transport Infrastructure Limited on major group reorganisation of their property and transport businesses.
- Advised CLSA Sunrise Capital on its sale of a 54.94 percent interest in Baroque Japan to CDH and Belle.
- Advised Canada Pension Plan Investment Board on its venture with China Vanke Co., Ltd. to invest in the Chinese residential market.
- Advised Canada Pension Plan Investment Board on its first direct real estate investment in Hong Kong involving the acquisition of 50 percent of the shares in Hong Kong Interlink from Goodman Group.
- Advised SEEK Limited on its acquisition of JobsDB Inc.
- Advised Yue Xiu Enterprises (Holdings) Limited on its issuance of US\$200 million exchangeable bonds in respect of shares in Yuexiu Transport Infrastructure Limited.
- Advised Yuexiu Property Company Limited and Yuexiu Transport Infrastructure Limited on the establishment of their MTN programmes and the issuance of notes under the programmes.

- Advised Yuexiu REIT Asset Management Limited on the establishment of the MTN programme by Yuexiu Real Estate Investment Trust and the issuance of notes under the programme.