

## Representative Legal Matters

Dan Ouyang

### Hong Kong Capital Markets

- Represented Shenzhen Dobot Corp Ltd in its Hong Kong IPO and listing.
- Represented underwriters in Black Sesame International Holding Limited's Hong Kong IPO and listing.
- Represented Baiwang Co., Ltd. in its Hong Kong IPO and listing.
- Represented Dida Inc in its Hong Kong IPO and listing.
- Represented WuXi XDC in its spin-off from Wuxi Biologics and its HK\$4.07 billion Hong Kong IPO and listing.
- Represented Xiamen Yan Palace Bird's Nest Industry Co., Ltd. in its Hong Kong IPO and listing.
- Represented Concord Healthcare Group Co., Ltd in its Hong Kong IPO and listing.
- Represented Pu'er Lancang Ancient Tea Co., Ltd. in its Hong Kong IPO and listing.
- Represented underwriters in ZX Inc.'s Hong Kong IPO and listing.
- Represented underwriters in EDIANYUN Limited's Hong Kong IPO and listing.
- Represented underwriters in Beijing Luzhu Biotechnology Co., Ltd.'s Hong Kong IPO and listing.
- Represented Fenbi Ltd. in its Hong Kong IPO and listing.
- Represented TechStar Acquisition Corporation in its Hong Kong SPAC listing.
- Represented underwriters in Zibuyu Group Limited's Hong Kong IPO and listing.
- Represented Lepu Sciencetech Medical Technology (Shanghai) Co., Ltd. in its Hong Kong IPO and listing.
- Represented Helens International Holdings Company Limited in its HK\$3.06 billion Hong Kong IPO and listing.
- Represented issuer in Angelalign Technology Inc.'s US\$436 million Hong Kong IPO and listing.
- Represented underwriters in Chaoju Eye Care Holdings Limited's global offering and IPO.
- Represented Newlink Technology Inc. in its HK872 million Hong Kong IPO and listing.
- Represented Zero2IPO Holdings Inc. in its HK506 million Hong Kong IPO and listing.
- Represented underwriters in Shandong Fengxiang Co., Ltd.'s HK\$1.182 billion global offering and IPO.



- Represented underwriters in Zhenro Service Group Limited's HK\$1.07 billion global offering and IPO.
- Represented Wanka Online Inc. in its Hong Kong IPO.
- Represented China Beststudy Education Group Limited in its Hong Kong IPO.
- Represented underwriters in 21st Century Education Group Limited's Hong Kong IPO.
- Represented underwriters in 7Road Holding Limited's HK\$916 million global offering and IPO.
- Represented Rici Healthcare Holdings Limited in its HK\$1.07 billion global offering and IPO.
- Represented Nexteer Automotive Group Limited in its US\$260 million global offering and IPO.
- Represented Forgame Holdings Limited in its US\$206 million global offering and IPO.
- Represented underwriters in Baioo Family Interactive Group's US\$196 million global offering and IPO.
- Represented more than 10 underwriters in China Everbright Bank's US\$3 billion global offering and IPO, the largest Hong Kong IPO in 2013.
- Represented Qingdao Port in its US\$377 million global offering and IPO.

#### **US Capital Markets**

- Represented DT Cloud Star Acquisition Corporation in its IPO and listing on Nasdaq.
- Represented BitFuFu Inc. in its de-SPAC listing on Nasdaq.
- Represented Cheche Group Inc. in its de-SPAC listing on Nasdaq.
- Represented QuantaSing Group Limited in its IPO and listing on Nasdaq.
- Represented YS Biopharma in its merger with Summit Healthcare Acquisition Corp.
- Represented Nano Labs in its IPO and listing on Nasdaq.
- Represented Cloopen Group Holding Limited in its US\$368 million IPO.
- Represented Credit Suisse and Deutsche Bank in GSX Techedu Inc.'s \$208 million U.S. IPO, the largest U.S. IPO among China-based education companies, and in GSX's \$289 million U.S. follow-on offering.
- Represented CICC and Citigroup in Opera Limited's US\$170 million IPO.
- Represented Deutsche Bank and Morgan Stanley in X Financial's US\$120 million IPO.
- Represented Citigroup and Deutsche Bank in Qutoutiao's US\$97 million IPO and \$100 million follow-on offering.
- Represented Citigroup and Deutsche Bank in Puxin Limited's US\$140 million IPO.
- Represented Tencent in Tencent Music's U.S. IPO.
- Represented China Index Holdings in its spin-off from Fang Holdings.

# Baker McKenzie.

- Represented Bright Scholar in its US\$181 million NYSE IPO.
- Represented iKang Healthcare Group, China's largest private operator of medical exam and disease screening centers, in its US\$153 million IPO.
- Represented underwriters JPMorgan and Credit Suisse in the US\$115 million IPO by iDreamSky Technology Ltd., a leading Chinese game platform.
- Represented underwriters Credit Suisse and Deutsche Bank in the US\$65 million IPO by Taomee Holdings, a leading children's entertainment and media company.
- Represented underwriters Credit Suisse and UBS in the US\$75.7 million IPO by Zhaopin Limited, a China-based recruitment website.
- Represented underwriters Morgan Stanley and Piper Jaffray in the US\$87 million IPO by China Kanghui Holdings, a leading China-based medical device company.
- Represented underwriters Morgan Stanley, Bank of American Merrill Lynch, and Credit Suisse in the US\$350 million IPO by China Ming Yang Wind Power Group, a Chinese wind turbine manufacturer, the largest U.S. IPO among China-based issuers in 2010.
- Represented Sinovac Biotech in its US\$57 million follow-on offering.
- Represented CNinsure in its US\$115 million follow-on offering.
- Represented VancelInfo Technologies in its \$89 million follow-on offering.
- Represented underwriters Credit Suisse and Morgan Stanley in RDA Microelectronics Inc.'s US\$77 million follow-on offering.
- Represented underwriters Deutsche Bank and Goldman Sachs in the US\$83 million follow-on offering by Yingli Green Energy Holding Company Limited.
- Represented Quhuo Limited in its NYSE IPO.

## **Debt Experience**

- Represented China National Bluestar in its US\$1 billion two tranche investment-grade bond offering and subsequent perpetual bond offering.
- Represented underwriters in the US\$500 million investment-grade debt offering and 600 million Euro bond offering by Shanghai Electric Group.
- Represented Hopson Development Holdings in its US\$300 million high-yield bond offering.

## **M&A and Private Equity**

- Represented Synutra International, Inc. in its privatization.
- Represented Perfect World Co., Ltd. in its going-private transaction.

\*includes matters handled prior to joining the Firm.