



Representative Legal Matters

Brian K.T. Wong

Equity capital markets

- Advised Orient Capital (Hong Kong) Limited as the sole financial adviser and Orient Securities (Hong Kong) Limited as the sole global coordinator, sole bookrunner and sole lead manager, on DFZQ's H share rights issue raising RMB 12.6 billion.
- Advised China Evergrande Group (Stock code: 3333) on its disposal of 2.66% shares in China Evergrande New Energy Vehicle Group Limited (Stock code: 708); deal value: approximately HKD 10.6 billion.
- Advised China Evergrande New Energy Vehicle Group Limited (Stock code: 708) on its shares issuance; deal value: HKD 26 billion.
- Advised BC Technology Group Limited (Stock code: 863) on its top-up placing; deal value: HKD 697 million.
- Advised China Evergrande New Energy Vehicle Group Limited (Stock code: 708) on its top-up placing; deal value: HKD 4 billion.
- Advised China International Capital Corporation Hong Kong Securities Limited, CMB International Capital Limited, HSBC and Silk Road International Capital Limited as underwriters' counsel on Beijing Capital Land Ltd.'s (Stock code: 2868) H share rights issuance; deal value: RMB 2,492 million.
- Advising China International Capital Corporation Hong Kong Securities Limited as financial adviser's counsel on Orient Securities Company Limited's (Stock code: 3958) A+H shares rights issue; deal value: RMB 16.8 billion.
- Advised Coolpad Group Limited (Stock code: 2369) on its rights issue; deal value: HKD 1,000 million.
- Advised Yuexiu Property Company Limited (Stock code: 123) on rights issue.

Mergers and acquisitions

- Advised CMB International Capital Limited, as financial adviser to the offeror, on the privatization of Bestway Global Holding Inc. (Stock code: 3358) by way of scheme of arrangement; deal value: HKD 1.029 billion.
- Advised on the disposal of shares in Sing Tao News Corporation Limited (Stock code: 1105) by its major shareholder; deal value: HKD 370 million.
- Advised HengTen Networks Group Limited (Stock code: 136) on its acquisition of Virtual Cinema Entertainment Limited which produces films and TV series and develops online streaming platforms; deal value: HKD 7.2 billion.



- Advised China Evergrande New Energy Vehicle Group Limited (Stock code: 708) on its global investments in new energy vehicles and related businesses.
- Advised China Merchants Port Holdings Company Limited (Stock code: 144) on its disposal of certain shareholding interests in the Port of Hambantota, Sri Lanka.
- Advised HNA International Holdings Group Limited (Stock code: 521) on its privatisation of Singapore-listed logistics company, CWT Limited.
- Advised China Evergrande Group (Stock code: 3333) on its takeover of China Evergrande New Energy Vehicle Group Limited (Stock code: 708).
- Advised China Evergrande Group (Stock code: 3333) on its takeover of HengTen Networks Group Limited (Stock code: 136).
- Advised Yuexiu Group on its takeover of Chong Hing Bank Limited (Stock code: 1111) through partial offer.
- Advised China Merchants Holdings (International) Company Limited (Stock code: 144) on the acquisition of 49% interests in a shipping port terminals operator, Teminal Link SAS from CMA CGM, a leading international shipping group. **Debt capital markets**
- Advised Yuexiu Transport Infrastructure Limited (Stock code: 1052) on establishment of a USD 1 billion guaranteed medium term note programme.
- Advised Kingsoft Corporation Limited (Stock code: 3888) on issuing Singaporelisted convertible bonds.
- Advised China South City Holdings Limited (Stock code: 1668) on issuing Singaporelisted senior notes.
- Advised REXLot Holdings Limited (Stock code: 555) in relation to its issuance of Singapore-listed convertible bonds due 2017 and 2019 and the consent solicitations to amend the terms and conditions of its convertible bonds. **Regulatory matters**
- Advised Town Health International Medical Group Limited (Stock code: 3886) on its successful resumption of trading on HKEx.
- Advised Coolpad Group Limited (Stock code: 2369) on its successful resumption of trading on HKEx.
- Advising the independent board committee of a listed company in provisional liquidation (for restructuring purposes only).
- Advising the independent non-executive directors of a listed company which is subject to HKEx disciplinary procedures.