

## Representative Legal Matters

Anthony Pang

### **Initial Public Offering**

#### *Technology*

- Advised Xiaomi Corporation on USD 5.4 billion IPO listing on the Hong Kong Stock Exchange. This was the first dual-class share listing in Hong Kong's history and an innovative technology company listed under the new regime.
- Advised Kanzhun Limited, operating the app of Boss Zhipin, on the dual primary listing by way of introduction.
- Advised Meituan Dianping on USD 4.2 billion and listing on the Hong Kong Stock Exchange.
- Advised Dmall Inc. on its IPO of USD 100 million and listing on the Hong Kong Stock Exchange.
- Advised China Literature Limited on USD 1.06 billion IPO and listing on the Hong Kong Stock Exchange, thereby being spun off from Tencent Holdings Limited.
- Advised Cloud Village Inc on the spin-off from NetEase and listing on the Hong Kong Stock Exchange through an IPO of USD 421 million.
- Advised Cogobuy Group on its IPO of USD 177 million and listing on the Hong Kong Stock Exchange.
- Advised Bairong Inc. on its IPO of USD 570 million and listing on the Hong Kong Stock Exchange. This was a dual-class share listing and an innovative technology company listed under the new regime.
- Advised Meitu Inc. on its IPO of USD 630 million in shares and listing on the Hong Kong Stock Exchange.
- Advised Ourgame International Holdings Limited on USD 97 million IPO.
- Advised CICC on the proposed IPO of Quwan Holding Limited by way of a De-SPAC transaction involving Vision Deal HK Acquisition Corp.

#### *Fintech and Financial Services*

- Advised ZhongAn Online P&C Insurance Co., Ltd. on its IPO of USD 1.525 billion in H shares on the Hong Kong Stock Exchange. This listing was the world's first "InsurTech" IPO.
- Advised Far East Horizon Limited on its IPO of USD 757 million and listing on the Hong Kong Stock Exchange.

- Advised Yixin Group Limited on USD 870 million IPO and listing on the Hong Kong Stock Exchange, thereby being spun off from Bitauto Holdings Limited.

## *Healthcare*

- Advised Yuanxin Technology Group on the proposed initial public offering and listing on the Main Board of the Hong Kong Stock Exchange (Received the filing notice from the China Securities Regulatory Commission and passed the hearing of the Hong Kong Stock Exchange).
- Advised Yidu Tech Inc. on USD 531 million IPO and listing on the Hong Kong Stock Exchange.
- Advised Deutsche Bank as sole sponsor on Modern Dental Group Limited's IPO of USD 135 million in shares and listing on the Hong Kong Stock Exchange. Modern Dental Group is a manufacturer of dentures and related products.
- Advised China Merchants Securities as sole sponsor on Sinco Pharmaceuticals Holdings Limited's IPO of USD 47 million and listing on the Hong Kong Stock Exchange.
- Advised Guangdong Kanghua Healthcare Co., Ltd. on its IPO of USD 114 million in H shares on the Hong Kong Stock Exchange and listing.

## *Consumer*

- Advised Tenwow International Holdings Limited on its global offering of USD 203 million and listing on the Main Board of the Hong Kong Stock Exchange.
- Advised Yue Yuen Industrial (Holdings) Limited on its spin-off listing of Pou Sheng International (Holdings) Limited and advised the latter in respect of its HK\$2,568 million IPO.
- Advised CLSA on O-Net Communications (Group) Limited's IPO of HKD 560 million and its listing on the Hong Kong Stock Exchange.
- Advised BNP on the HKD 893 million IPO of Dah Chong Hong Holdings Limited in 2008.

## *Education*

- Advised Cathay Media and Education Group on USD 183 million IPO and listing on the Hong Kong Stock Exchange.
- Advised Edvantage Group on its HKD 765 million IPO.
- Advised China Education Group Holdings Limited on its IPO of USD 430 million on the Hong Kong Stock Exchange. This was the largest education sector listing in Hong Kong's history.
- Advised China Chunlai Education Group Co., Ltd. on USD 91 million IPO and listing on the Hong Kong Stock Exchange.
- Advised China YuHua Education Corporation Limited on its IPO of USD 198 million and listing on the Hong Kong Stock Exchange.

- Advised Citi and China Merchants Securities as joint sponsors on Hope Education Group Co., Ltd.'s IPO of USD 408 million and listing on the Hong Kong Stock Exchange.
- Advised BNP, BOCI, Citi, CLSA and CMBI as underwriters on Wisdom Education International Holdings Company Limited's IPO of USD 107 million and listing on the Hong Kong Stock Exchange.

## *Industrials*

- Advised CLSA on the proposed IPO of Chifeng Jilong Gold Mining Co., Ltd.
- Advised China Rongsheng Heavy Industries Group Holdings Limited on its IPO of USD 1.8 billion and listing on the Hong Kong Stock Exchange.
- Advised Deutsche Bank, BOCI, BOCOM and CCBI as underwriter on China Tianrui Group Cement Company Limited's IPO of USD 124 million and listing on the Hong Kong Stock Exchange.

## *Property*

- Advised E-House (China) Enterprise Holdings Limited on USD 591 million IPO and listing on the Hong Kong Stock Exchange.
- Advised Cazenove on the HKD 900 million proposed IPO of Changsheng China Property Company Limited.

## **Mergers & Acquisitions**

- Advised Xiaomi Corporation (Stock Code: 1810) on its cornerstone investment of USD 2.6 million in Maoyan Entertainment.
- Advised Meitu Inc. (Stock Code: 1357):
  - On the acquisition of 57.09% of the actual equity of Dajie Net (a Chinese professional recruitment platform) for approximately USD 50 million.
  - On the proposed acquisition of a 31% stake in Dreamscape Horizon from Leyou for approximately USD 340 million. Leyou (a Hong Kong-listed company) is a developer and operator focused on multiplayer free-to-play PC and console games.
- Advised KongZhong Corporation, as the parent company of Shanghai Dacheng Network Technology Co., Ltd., on the sale of 70% equity in Beijing Xigua Huyu Technology Co., Ltd. to Guangzhou Yunmi Software Technology Co., Ltd., a subsidiary of Ourgame International Holdings Limited (Stock Code: 6899), for USD 22.1 million.
- Advised 3SBio Inc. (Stock Code: 1530):
  - on the acquisition of Shanghai CITIC Guojian Pharmaceutical Co., Ltd. for USD 214 million.
  - on the acquisition of Zhejiang Wansheng Pharmaceutical Co., Ltd. for USD 85 million.

- Advised Global Brands Group Holding Limited (Stock Code: 787):
  - on the acquisition of nearly all assets of the PS brand for USD 130 million.
  - on the formation of a joint venture with CAA Brand Management to become the world's largest brand management company.
- Advised Chinese film directors Ning Hao and Xu Zheng, along with another investor, on the joint acquisition of Hong Kong 21 Holdings Limited, a property agency service provider, for USD 88 million. Ning Hao and Xu Zheng also entered into a service agreement with 21 Holdings Limited, agreeing to provide certain rights to their future films to 21 Holdings Limited, which will be renamed "Huanxi Media Group Limited."
- Advised Tencent Holdings Limited (Stock Code: 700), as a member of the investment group, on the acquisition of a 51% stake in China 9 Health Industry Co., Ltd. (Stock Code: 419) for USD 69 million.
- Advised China Rongsheng Heavy Industries Group Holdings Limited (Stock Code: 1101) on the acquisition of the parent company of Anhui Quanchai Engine Co., Ltd., a Shanghai-listed company, for RMB 2.15 billion.

## Capital Markets

- Advised Xiaomi Corporation in the USD1.2 billion Rule 144A/Regulation S offering of bonds by its subsidiary, Xiaomi Best Time International Limited (Hong Kong), in two tranches: USD400 million of 4.10% senior green bonds due 2051 and USD800 million of 2.875% senior bonds due 2031. The bonds were listed on the Hong Kong Stock Exchange.
- Advised Xiaomi Inc. in its USD 600 million Rule 144A/Regulation S offering of 3.375% senior notes due 2030. The notes were listed on the Hong Kong Stock Exchange.
- Advised VCREDIT Holdings Limited in its proposed but terminated USD 516 million issuance of new shares.
- Advised Bosideng International Holdings Limited in its USD 275 million Regulation S offering of 1% convertible bonds due 2024. The bonds were listed on the Hong Kong Stock Exchange.
- Advised Cogobuy Group in its HKD2 billion placement of 160 million new shares to Da Cheng International Asset Management Co., Ltd. (Hong Kong), Lindeman Asia Global Pioneer Private Equity Fund No. 11 (South Korea), The People's Insurance Company (Group) of China Limited and New China Asset Management (Hong Kong) Limited.
- Advised Sihuan Pharmaceutical Holdings Group for a placing of shares involving an amount of USD142 million in 2014. Morgan Stanley was the sole placing agent.
- Advised Far East Horizon Limited for a placing of shares involving an amount of USD 371 million in 2012. UBS was the sole placing agent.
- Advised Morgan Stanley as the placing agent for a placing of shares of Yinge Gases Group Company Limited involving an amount of HKD 420 million in 2012.

- Advised Morgan Stanley as the placing agent for a placing of shares of Yingde Gases Group Company Limited involving an amount of HKD 414.5 million in 2012.

## **Annual retainer**

- ZhongAn Online P&C Insurance Co., Ltd. (Stock Code: 6060)
- Dmall Inc. (Stock Code: 2586)
- Ingdan, Inc. (formerly Cogobuy Group) (Stock Code: 400)
- Xiaomi Corporation (Stock Code: 1810)
- Meituan Dianping (Stock Code: 3690)
- Netease Cloud Music Inc. (Stock Code: 9899)
- Bairong Inc. (Stock Code: 6608)
- China YuHua Education Corporation Limited (Stock Code: 6169)
- Kanzhun Limited (Stock Code: 2076)
- Cathay Group Holdings Limited (Stock Code: 1981)
- Meitu Inc. (Stock Code: 1357)
- Ourgame International Holdings Limited (Stock Code: 6899)
- Global Brands Group Holding Limited (Stock Code: 787)
- Tenwow International Holdings Limited (Stock Code: 1219)
- Far East Horizon Limited (Stock Code: 3360)
- China Rongsheng Heavy Industries Group Holdings Limited (Stock Code: 1101)

*\* includes matters prior to joining the Firm.*