



Representative Legal Matters

Haden Henderson

- Acting for the initial purchasers in connection with the issuance by Vía Célere Desarrollos Inmobiliarios, S.A. of EUR 300 million aggregate principal amount of 5.25% senior secured high yield green bonds due 2026.
- Acting for the initial purchasers in connection with the issuance by Neinor Homes, S.A. of EUR 300 million aggregate principal amount of 4.50% senior secured high yield green bonds due 2026. The transaction represented the first green bond ever issued by a residential developer in the Euro market.
- Acting for the initial purchasers in connection with the issuance by AEDAS Homes OpCo, S.L.U., a subsidiary of AEDAS Homes, S.A., of EUR 325 million aggregate principal amount of 4.00% senior secured high yield green bonds due 2026.
- Acting for the initial purchasers in connection with the issuance by VTR Comunicaciones SpA, a subsidiary of Liberty Latin America, of USD 410 million aggregate principal amount of 4.375% senior secured notes due 2029.
- Acting for the initial purchasers, solicitation agents and lenders in connection with the implementation of a new global funding structure by Encore Capital Group, Inc. (NASDAQ: ECPG), an international specialty finance company. The transaction included the issuance by Encore of EUR 350 million aggregate principal amount of 4.875% Senior Secured Notes due 2025 and a consent solicitation with respect to Cabot Financial (Luxembourg) S.A. and Cabot Financial (Luxembourg) II S.A., indirect subsidiaries of Encore, outstanding GBP 512.9 million 7.5% Senior Secured Notes due 2023 and EUR 400 million Senior Secured Floating Rate Notes due 2024 to enlarge the restricted group to encompass Encore and its subsidiaries and amend and restate the existing intercreditor agreement for the new financing structure. This transaction was shortlisted for IFLR Americas 2021 high yield deal of the year.

- Acting for a leading private credit fund in connection with a private placement add-on by Garfunkelux Holdco 3 S.A. (Lowell) of GBP 117.5 million (equivalent) senior secured notes comprised of EUR 30 million in principal amount of additional floating rate senior secured notes due 2026, EUR 55 million in principal amount of additional 6.750% senior secured notes due 2025 and GBP 40 million in principal amount of additional 7.750% senior secured notes due 2025.
- Acting for the initial purchasers in connection with the issuance by VTR Finance N.V. and VTR Comunicaciones SpA, subsidiaries of Liberty Latin America, of USD 550 million aggregate principal amount of 6.375% senior notes due 2028 and USD 600 million aggregate principal amount of 5.125% senior secured notes due 2028, respectively.
- Acting for the joint lead managers in connection with the issuance by VEON of RUB 20 billion (USD 290 million) aggregate principal amount of 6.3% senior unsecured notes due 2025 under its Global Medium Term Note program.
- Acting for a leading investment bank in connection with the private placement add-on of USD 90 million of 6.750% senior secured notes due 2027 by LCPR Senior Secured Financing Designated Activity Company in connection with Liberty Communications PR Holding LP's USD 1.95 billion acquisition of AT&T's operations in Puerto Rico and the US Virgin Islands.
- Acting for the arrangers and dealers on the establishment of a USD 6.5 billion Global Medium Term Note programme by VEON, a leading global provider of connectivity and internet services.
- Acting for Impala Platinum Holdings Limited with respect to the financing arrangements for its acquisition of North American Palladium, with a deal value of approximately CAD 1 billion.
- Acting for the initial purchasers on the USD 2.1 billion (equivalent) dual-tranche high yield bond offering by certain subsidiaries of Teva Pharmaceutical Industries Limited, comprised of a USD 1 billion 7.125% five-year tranche and a EUR 1 billion 6.000% five-year tranche. Advised the dealer managers on the concurrent 3 tiered priority-acceptance tender offer to purchase up to USD 1.5 billion of certain of its other outstanding bonds.
- Acting for the initial purchasers in connection with the issuance by Cabot Financial (Luxembourg) II S.A. of EUR 400 million aggregate principal amount of senior secured floating rate notes due 2024.
- Acting for the lenders with respect to a USD 2.3 billion credit facility for Teva Pharmaceutical Industries Limited and certain of its subsidiaries.

- Acting for the board of directors of TelePizza Group, S.A. on the financing aspects of KKR's offer for TelePizza Group, S.A., including EUR 335 million of high yield bonds.

Notable transactions completed by Haden prior to joining the Firm include:

- Acting for Partners Group in connection with various leveraged finance investments including as a second lien lender in connection with Nordic Capital's successful bid for Alloheim.
- Acting for Samsonite International S.A., the world's largest travel luggage company, on the offering of EUR 350 million 3.5% Senior Notes due 2026 by Samsonite Finco S.a r.l.
- Acting for an ad hoc committee of noteholders in the proposed restructuring of USD 500 million of senior notes issued by subsidiaries of Rolta India Limited.
- Acting for Hellman & Friedman and GIC with respect to the financing arrangements for their acquisition of Allfunds Bank S.A., with a deal value of approximately EUR 1.8 billion. The financing arrangements included the offering of EUR 575 million senior secured PIK notes due 2024, the first ever high yield bond issuance by a standalone fund distribution platform business.
- Acting for the initial purchasers in connection with the EUR 3 billion (equivalent) offering of Senior Notes by Intrum Justitia AB in connection with its merger with Lindorff, creating the leading credit management provider in Europe with operations in 23 countries.
- Acting for Kaisa Group, a Hong Kong-listed real estate company operating in China, in connection with the restructuring of its offshore liabilities and related issuance of USD 2.77 billion high yield notes, USD 259 million mandatory convertible bonds and contingent value rights.
- Acting for Liberty Global plc in connection with the financing arrangements for its acquisition of Cable & Wireless Communications plc, with a deal value of approximately GBP 3.5 billion.
- Acting for Liberty Global plc in connection with the bank and bond financing for its takeover offer to acquire Dutch listed cable company Ziggo N.V., with a deal value of approximately EUR 10 billion.
- Acting for Virgin Media Inc. in connection with a USD 1.5 billion (equivalent) high yield financing.

- Acting for Liberty Global Plc in connection with the bank and bond financing for its USD 23.3 billion acquisition of Virgin Media Inc.