

## Representative Legal Matters

## Matthew Grant

- Advised Bain Capital Private Equity and Valeo Foods Group on the acquisition of Les Industries Bernard & Fils Ltée, the world's leading independent bottler and processor of maple syrup
- Advised Dexterra Group Inc. (TSX: DXT) on the acquisition of TRICOM Facility Services group of companies.
- Advised Mercedes-Benz Group AG on the sale of the corporate-owned Mercedes-Benz dealerships in the Greater Toronto Area to the AWIN Group of Dealerships and Zanchin Automotive Group.
- Advised Dexterra Group Inc. (TSX: DXT) on the acquisition of Canadian food services company Dana Hospitality LP from Fulcrum Capital Partners.
- Advised ACNielsen Company of Canada in its acquisition of Cornerstone Capabilities Inc.
- Canadian counsel to Evonik Industries AG in its acquisition of the Porocel Group.
- Advised International Schools Partnership, a portfolio business of Partners Group, on the acquisition of the Rowntree private schools and the acquisition of the Lynn-Rose private schools.
- Advised Sika on its acquisition of King Packaged Materials Company, a large independent Canadian manufacturer of dry shotcrete, mortars and concrete solutions.
- Advised the Chiesi pharmaceutical group on its acquisition of a product line from Apotex and its investment in pharma/AI technology developer Cyclica.
- Advised Stamm International Corp. on its sale of Powrmatic of Canada to Deschenes Group Inc.
- Advised May River Capital and its portfolio company Hunt Valve Company on the
  acquisition of Montreal Bronze, a Quebec-based supplier of specialty bronze and alloy
  steel products for navy ships, pharmaceutical and nuclear applications.
- Advised Claranova on the acquisition of Canadian-based Upclick, Lulu Software and Adaware in the IT sector.
- Served as counsel to the Mold-Masters group of companies on the sale of the Mold-Masters group to Milacron LLC and its private equity backer CCMP Capital Advisors.
- Served as counsel to Sims Recycling Solutions with respect to its share acquisition of Genesis Recycling Ltd.



- Advised Jiangxi Ganfeng Lithium Co. Ltd. on its subscription for a 9.99% stake in International Lithium Corp. following its spin-off from TNR Gold Corp.
- Advised Korea Electric Power Corporation (KEPCO) on Canadian securities law matters relating to the subscription agreement for a 19.9% stake in Denison Mines Corp., a TSX listed issuer, together with an offtake agreement and other commercial arrangements.
- Served as Canadian counsel to a consortium of a global technology company, the Japan Bank for International Cooperation and the Tokyo Electric Power Company in connection with its CAD 270 million private placement transaction for common shares of Uranium One Inc., together with an offtake agreement and other commercial arrangements.
- Served as Canadian securities counsel to a multinational healthcare company with respect
  to the spin-off of its research-based pharmaceutical company including obtaining relief
  from Canadian securities regulators with respect to spin-off.
- Served as counsel to Mold-Masters Limited and its founding shareholders regarding international aspects of the significant investment by 3i US Growth Partners L.P., an affiliate of 3i Group PLC in Mold-Masters.
- Advised Asia Thai Mining Co., Ltd. on its successful acquisition of Pan African Mining Corp, a TSX Venture Exchange listed company, by way of a Plan of Arrangement transaction.
- Advised ATS Automation Tooling Systems Inc. on certain international aspects surrounding the sale of the assets and liabilities of its Precision Components Group.
- Advised Cementation Canada Ltd. on its joint venture partnership with the Kitikmeot Corporation and the resulting creation of Kitikmeot Cementation Mining & Development Ltd., a mine contracting and engineering company.