

## Representative Legal Matters

### Thomas Gierath

- Advised Cognizant Technology Solutions, one of the world's leading professional companies, on its acquisition of ESG Mobility, a subsidiary of ESG Elektroniksystem - and Logistik - GmbH, a portfolio company held by Armira Private Equity.
- Advised French supplier of industrial gases group Air Liquide S.A. on the sale of Schülke & Mayr GmbH to financial advisor EQT.
- Advised Tyrus Capital on the structuring and tax advice relating to the mezzanine financing and recapitalisation of the development of residential assets in Berlin through a cross border structure.
- Advised Dätwyler on the sale of the Distrelec and Nedis Group to Aurelius.
- Advised Swiss packaging group benpac holding AG on the acquisition of Gallus Group from Heidelberger Druckmaschinen AG.
- Advised Embracer on the acquisition of Deca Live Operations GmbH.

### Prior to joining the Firm, Thomas:

- Advised Deutsche Bank on the structuring and tax implications in connection with strategic disposal of a portfolio of USD 1 billion of shipping loans spread across a diversified pool of maritime sectors and sponsors to Varde and Oak Hill.
- Advised a leading European real estate asset manager on the structuring and tax implications of the acquisition of several commercial real estate properties in Germany (office buildings, shopping center, logistic properties - total value approx. EUR 1 billion.).
- Advised ENGIE Axima on the structuring and tax implications of the acquisition of Noske-Kaeser-Group from insolvency receiver.
- Advised Manufacture Francaise de Pneumatic SCA (Michelin) on the structuring and tax implications of the acquisition of PTG Reifendruckregelsysteme.
- Advised Concord Music in the acquisition of the Sikorski Music Group, a Hamburg based music publishing house specializing in classical music.
- Advised DPK Deutsche Privatkapital on its acquisition of Weibler Confiserie and Argenta Schokoladenfabrik.
- Advised ASC Investment Sarl on acquisition of Canon Business Services Deutschland GmbH.

# Baker McKenzie.

- Advised Klister LLC on the sale of Minimax Viking Group to Intermediate Capital Group (ICG).
- Advised MIG Funds regarding the sale of Siltecta GmbH to Infineon AG.
- Advised Target Partners regarding several investments into German portfolio companies and exit transactions (e.g. investment into Adjust GmbH and sale of 1-2-3.tv GmbH).
- Advised Michelin Travel Partners SA on an investment into Campanda GmbH (Series C round).
- Advised 3i Group plc on the buy-out of family owned industrial supplier Rasmussen/Norma, various add-on acquisitions during the holding period and the dual track exit process run by Rothschild leading to a €386 million initial public offering of NORMA Group AG on the Frankfurt Stock Exchange (DACH deal of the year at the 2012 Real Deals PE Awards).
- Advised a leading German bank on a cornerstone investment into two leading private equity funds.

Before joining the Firm, Thomas provided:

- Structuring and tax advice in connection with acquisition of logistic property (value approx. EUR 60 million) by a Middle East Asset Manager (Sharia' compliant structure).
- Structuring and tax advice in connection with acquisition of several properties by a leading data center provider in Frankfurt and Munich.
- Structuring and tax advice in connection with restructuring and sale of several real estate portfolios acquired by a leading real estate asset manager way of an EUR 800 million NPL transaction.

