

## Representative Legal Matters

Manuel Metzner LL.M.

Selected highlights of Manuel's work include:

### **Financial Regulatory**

- Advises a payment service provider in connection with a cross-border credit card offering.
- Advises GM Financial on various matters relating to its European activities, including commercial and regulatory matters.
- Advised a credit institution in connection with a payment factory product.
- Advised an insurtech on its market entry in an EU market.
- Advised various financial enterprises, platform enterprises and other companies on new business models involving regulatory aspects (license requirements, organizational requirements, outsourcing, reporting/disclosure obligations).
- Advises various banks and other obliged entities on money laundering topics.
- Advised a private equity sponsor on the establishment of a direct lending fund.

### **Corporate, M&A, Joint Ventures, Corporate Finance**

- Advised on the public takeover offer for a German retail group.
- Advised Haron Holding on public de-listing offer for DFV Deutsche Familienversicherung.
- Advised Bankhaus Bauer on sale of elf Leasing to DLL.
- Advised a global financial services and payment services group on the acquisition of a financial services provider.
- Advised an international investment bank on the acquisition of a payment services provider and a joint venture agreement, as well as advising on the subsequent buy-out of the joint venture partner.
- Advised Yorkville in connection with equity purchase programs and convertible issue programs for various German stock corporations.
- Advised Paragon Partners on sale of Novum group to Questel (including Pavis GmbH, a payment services provider).
- Advised issuers and underwriters on a broad range of capital markets transactions, including numerous IPOs, rights offers, equity-linked and debt transactions.