

Representative Legal Matters

Manuel Metzner LL.M.

Selected highlights of Manuel's work include:

Financial Regulatory

- Advises a payment service provider in connection with a cross-border credit card offering.
- Advises GM Financial on various matters relating to its European activities, including commercial and regulatory matters.
- Advised a credit institution in connection with a payment factory product.
- Advised an international investment bank on the acquisition of a payment services provider and a joint venture agreement, as well as advising on the subsequent buy-out of the joint venture partner.
- Advised an insurtech on its market entry in an EU market.
- Advised various funds and financial institutions on voting rights notification obligations.
- Advised Haron Holding on various regulatory matters, including ownership control procedures.
- Advised various financial enterprises, platform enterprises and other companies on new business models involving regulatory aspects (license requirements, organizational requirements, outsourcing, reporting/disclosure obligations).
- Advised various banks and other obliged entities on money laundering topics.
- Advised an insurance company on embedded insurance.
- Advised an insurance company on its business relationship and dispute with an insurance broker.
- Advised funds on various regulatory questions including eligibility and regulatory compliance of investments by regulated investors.
- Advised an insurance group on regulatory and corporate implications of a potential reorganization.
- Advised a funds with respect to regulatory matters and shareholder notification procedures relating to several acquisitions in the insurance sector.
- Advised a client in the mobility sector on regulatory matters relating to the sale of part of its automotive business and the corresponding financial operations.
- Advised a private equity sponsor on the establishment of a direct lending fund.



Corporate, M&A, Joint Ventures, Corporate Finance

- Advised Haron Holding on public de-listing offer for DFV Deutsche Familienversicherung.
- Advised Bankhaus Bauer on sale of elf Leasing to DLL.
- Advised Yorkville in connection with equity purchase programs and convertible issue programs for various German stock corporations.
- Advised Paragon Partners on sale of Novum group to Questel (including Pavis GmbH, a payment services provider).
- Advised on a capital increase by 4SC.
- Advised a global financial services provider on the acquisition of a German financial services institution.
- Advised JD.com on public takeover offer for Ceconomy.
- Advised eBay on the sale of its classified business to Adevinta.
- Advised a fund in connection with a liability management transaction relating to convertible bonds.
- Advised a media/tech client on the sale of its content streaming business and its corresponding investment in the shares of the publicly listed purchaser.
- Advised a retail group on the establishment of a tech commerce joint venture, subsequent financing rounds, its restructuring and the exit.
- Advised a retail group on the acquisition of a repair service and logistics company. Advised the supervisory board of a German credit institution on questions of management liability, corporate and compliance matters.
- Advised on various financing transactions, including credit facilities, Schuldschein issues and restructurings.
- Advised issuers and underwriters on a broad range of capital markets transactions, including numerous IPOs, rights offers, equity-linked and debt transactions.