

## Representative Legal Matters

Dr. Jan Schubert

- Advised ERIKS, a PE portfolio company, on the acquisition of REIFF Group.
- Advised Cheyne Capital on its debt and equity investment in Limehome Group.

Prior to joining Baker McKenzie:

### **Selected Private Equity deals**

- Advised Astorg on the acquisition of hg medical from Nord Holding.
- Advised Blue Earth Capital and Future Energy Ventures in connection with their co-lead investment in reev, a leading software provider for electric vehicle charging stations.
- Advised Biosynth Group, a portfolio company of KKR, on its acquisition of CELARES GmbH.
- Advised KKR on its acquisition of Coriolis Pharma.
- Advised Dubai International Capital on the USD 1.7 billion sale of Mauser, a leading industrial packaging company, to Clayton Dubilier & Rice.
- Advised EQT in connection with the acquisition of ju:niz Energy GmbH.
- Advised One Equity Partners on the acquisition of transformer manufacturer SGBSMIT from private equity investor BC Partners.
- Advised One Equity Partners on the acquisition of Alltub Group, a market leader in aluminium and laminate specialty packaging for the cosmetics industry and other markets.
- Advised Perusa, an international Private Equity Firm, on the sale of MÜPRO Group GmbH to IK Partners.
- Advised Platinum Equity Advisors on its acquisition of Solenis from BASF SE and Clayton, Dubilier & Rice.
- Advised SC Holdings on the investment in Canyon Bicycles.
- Advised Stone Canyon Industries and its subsidiary BWAY on the USD 2.3 billion acquisition of Mauser Group, a leading industrial packaging company, from Clayton Dubilier & Rice.
- Advised Susquehanna International Group on the sale of a majority of the Schuberth Group, one of the leading manufacturers of high-end head protection systems.



### **Selected Corporate deals**

- Advised Atlas Copco on the EUR 486 million acquisition of Oerlikon Leybold, the vacuum segment of the Swiss Oerlikon group.
- Advised CANAL+ on the EUR 1 billion acquisition of M7 Group, a European pay-TV Operator, from Astorg, a private equity firm.
- Advised Gilead Sciences, Inc. on its acquisition of MYR GmbH (approx. EUR 1.15 billion plus up to EUR 300 million milestone payment, named Deal of the Month by JUVE, February 2021).
- Advised Heska Corporation, manufacturer and supplier of diagnostic and specialty solutions for veterinary practitioners, in its acquisition by Mars, Inc. for USD 1.5 billion.
- Advised Heska Corporation on the acquisition of scil animal care GmbH, a veterinary point-of-care laboratory and imaging diagnostics leader, from Covetrus, Inc.
- Advised Heska Corporation on the acquisition of VetZ GmbH, a leading provider of veterinary practice management software in Europe.
- Advised HJM Investment GmbH & Co. KG on the sale of a stake in RENOLIT SE and the acquisition of RKW SE.
- Advised Muehlhan AG on the sale of Gerüstbau Muehlhan GmbH to Brand Energy & Infrastructure Services GmbH.
- Advised Muehlhan AG on the sale of its European and U.S. business to One Equity Partners.
- Advised Sumitomo Electric Industries, Ltd. on the acquisition of a majority shareholding in Südkabel GmbH from Wilms Group.
- Advised Xella, a leading building materials company headquartered in Germany, and the Management Team on the sale of Xella to Lone Star.