

Representative Legal Matters

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Leveraged and acquisition finance

- Olympus Capital Asia Credit on a AUD 41.55 million financing to the LJ Hooker Group for the acquisition of new subsidiaries across Australia, including advising OCAC on a complex security structure involving Victorian and Singaporean law securities that takes into account the various restructuring and interposition of holding companies in the LJ Hooker Group undertaken as part of this transaction.
- Australian-listed health and beauty retailer, Australian Pharmaceutical Industries Limited, in its unsuccessful bid for the acquisition of Laser Clinics Australia. This includes negotiating the terms of a AUD 275 million committed senior secured facilities by Commonwealth Bank of Australia, National Australia Bank Limited and Westpac Banking Corporation to part-finance the acquisition.
- Australian Pharmaceutical Industries Limited on a AUD 65 million loan facilities by Commonwealth Bank of Australia and National Australia Bank Limited to finance its acquisition of Clearskincare Clinics.
- Bank of China Limited on various facilities to fund the acquisition of various commercial properties in Melbourne CBD, including a AUD 39 million loan facility to 600 Collins Pty Ltd, a subsidiary of the Chinese-backed local developer Landream, for the acquisition of the project site for the planned 50-level Zaha Hadid-designed mixed-use tower located at 600 Collins Street, Melbourne VIC.
- SachsenFonds Australian Property Investments I GmbH, a Germany-incorporated real estate investment fund, in relation to the financing of its AUD 187 million investment in 161 Collins Street, Melbourne.
- Standard Chartered Bank, Australia Branch on a AUD 25.2 million facility to Singapore-based Keppel Capital for the acquisition of a commercial building at 339 Coronation Drive, Brisbane.
- The financiers on a SGD 94 million facility to the SET-listed Strategic Hospitality Extendable Freehold and Leasehold REIT (SHREIT) in relation to its proposed acquisition of Sofitel Bali Nusa Dua Beach Resort in Indonesia and Hilton Garden Inn Kuala Lumpur in Malaysia.
- Oversea-Chinese Banking Corporation Limited on an approx. AUD 32 million facility to an Indonesian-backed borrower group for the acquisition of three floors at The Octagon, Singapore.

Property and construction finance

- Maybank Investment Bank Berhad in relation to a AUD 350 million syndicated facility to the Malaysia-based OSK Property group for the development of the Melbourne Square project located at Southbank VIC.
- Sumitomo Mitsui Banking Corporation Malaysia Berhad in relation to a AUD 350 million bilateral facility to the Malaysia-listed SP Setia group for the development of the Sapphire by the Gardens project, a twin-tower hotel and residential apartment complex in Melbourne CBD.
- United Overseas Bank in relation to a AUD 200 million facility to WCL-Southbank (Vic) Pty Ltd, a subsidiary of the Singapore developer Aspiat Corporation, for the development of the residential apartment building Australia 108 located at Southbank VIC.
- Nomura Australia Limited in relation to a AUD 139 million facility to the Wolfdene group for the development of the Brompton residential project, a master-plan community spanning over 90 hectares, located at Cranbourne, Victoria.
- Maybank Investment Bank Berhad and Standard Chartered Bank in relation to a AUD 123 million facility to the Malaysia-listed Eco World group for the development of the "Yarra One" residential project in South Yarra, Victoria.
- Bank of Communications Co., Ltd. in relation to a AUD 138.1 million facility to Greenland Property Group for the development of "Leichhardt Green" in Sydney, involving the construction of a unique village environment comprising 287 apartments and a large green space.
- Industrial and Commercial Bank of China Limited in relation to a AUD 80 million syndicated facility for the acquisition and development of "Claremont Manor" in South Yarra, Melbourne.
- Salvo Property Group in relation to the financing for the development of the "Platinum" and "Bella" residential towers in Southbank, Melbourne.
- Salvo Property Group in relation to a AUD 86 million facility by Westpac Banking Corporation for the development of the "Palladium" residential tower in Southbank, Melbourne.
- Beulah International, a Malaysian-backed Australian property developer based in Melbourne, in relation to an approx. AUD 48 million facilities for the development of the "Fawkner House" residential project at Toorak Road West, South Yarra, as well as various other facilities to fund its acquisition of various commercial properties across Victoria.
- Collins McPherson group in relation to a AUD 68 million facility by Starwood for the development of 245 key hotel and office property on City Road, Southbank, as well as various other acquisition facilities.

- Bank of China Limited on various bilateral facilities to fund the development of commercial properties in Melbourne, including (1) a AUD 45 million facility to the Poly Global group, a diversified property developer with a portfolio of residential and commercial projects across Australia, United Kingdom and the United States, for the residential development known as "Summit" located at Doncaster, VIC and (2) a AUD 65.789 million facility to 478 St Kilda Rd Development Pty Ltd for the development of the residential apartment building known as "New Charsfield" located at 478 St Kilda Road, Melbourne.

Project finance

- Foresight on the simultaneous acquisition of an equity interest in the 30 MW Oakey 1, 70 MW Oakey 2 and 17 MW Longreach solar farms projects and the concurrent project financing of the Oakey 2 project all located in Queensland.
- Canadian Solar on the project and debt financing of the 15 MW Longreach Solar Farm and 80 MW Oakey Solar Farm in Queensland. Both projects are included under ARENA's large scale solar program.
- China Minsheng Banking Corp., Ltd. Shanghai Pilot Free Trade Zone Branch on a AUD 90 million facility to Canadian Solar for the project financing of the Carwarp Solar Farm, Gunnedah Solar Farm, Narrabri Solar Farm and Suntop Solar Farm, located across New South Wales and Victoria.

Corporate finance / Restructuring

- Ansell in relation to its US private debt placement and various corporate financings from various lenders.
- The finance parties as Australian legal counsel in connection with the high yield bond offerings by the Samvardhana Motherson Automotive Systems Group B.V.
- Australian-listed health and beauty retailer, Australian Pharmaceutical Industries Limited, in its corporate financing with various lenders and general corporate lending activities with various retailers of Priceline Pharmacy.
- The finance parties as Australian legal counsel in relation to a USD 165 million corporate facilities to the Singapore-based TVS Asianics group.
- Standard Chartered Bank on a USD 90 million share-backed facility to the No Va Land Group, a major listed property developer in Vietnam. The financing represented a new structure in Vietnam which allows foreign lenders to have an effective mortgage over shares listed on the stock exchange to secure the financing.
- Barclays Bank Plc and DBS Bank Ltd on a USD 60 million corporate facility to Tata Motors Finance Limited, one of the largest and oldest commercial and personal vehicle loan providers in India.
- ANZ and NAB on a AUD 500million corporate facilities to Australian Energy Market Operator Limited.

- PingAn Bank Co., Ltd on a USD 50 million facility to ASX-listed Yancoal Australia Ltd, an Australian based producer and developer of coal mines.
- Weatherford as Australian legal counsel in relation to its exit financing upon emergence from bankruptcy with Wells Fargo Bank and Deutsche Bank.
- UBS Switzerland AG and ABN AMRO Bank N.V. as Australian legal counsel in relation to a USD 250 million corporate facilities to the Paul Reinhart group.
- Credit Suisse (Switzerland) Ltd. as Australian legal counsel in relation to a EUR 40 million corporate facilities to the Cavotec group, a global engineering group, headquartered in Lugano, Switzerland and listed on the Nasdaq OMX in Stockholm, Sweden.
- Industrial and Commercial Bank of China on a AUD 50 million bank guarantee facility to TRILITY Group. TRILITY Group is established as one of the industry leaders dedicated in the delivery of water, wastewater, re-use and bio-solids solutions across Australia and New Zealand.
- China Merchants Bank Co., Ltd on a RMB 1.4 billion bank guarantee facility to the Shimao Property group, one of the largest property developers in the People's Republic of China, specialising in large-scale residential projects, hotels and other commercial buildings.

Fund Financing

- Industrial and Commercial Bank of China Limited on a EUR 30 million facility to SINO-CEE Fund, the first fund raised and managed by SINO-CEEF Capital, and is regarded as China's first non-sovereign regional cooperation fund.
- Investec Bank plc, Australia Branch in relation to a general partner facility for the funding of Allegro Fund II and Allegro Fund III, managed by Sydney-based Allegro Funds.