



Representative Legal Matters

Mohamed El Hossamy

Capital Markets and M&A

- Advising CI Capital, as the underwriter's counsel, in connection with the listing of some of the shares of Engineering for the Petroleum & Process Industries (ENPPI) on the Egyptian Stock Exchange and GDRs on the London Stock Exchange.
- Advising Banque du Caire, as the issuer's counsel, in connection with the listing of 20% of its shares on the Egyptian Stock Exchange and 10% of its shares as GDRs on the London Stock Exchange to attract foreign investors.
- Assisted in the process of private placement of Hassan Allam's shares by mainly conducting the necessary legal due diligence for all companies thereof.
- Advised UBS AG on all legal and regulatory considerations in connection with the crossborder offering of trusts and foundations.
- Advised BLOM BANK SA on its sale of 99.4% stake in BLOM Bank Egypt SAE through a mandatory tender offer to Arab Banking Corporation B.S.C.
- Advised a multinational Insurance company on its acquisition of a stake in an Egyptian insurance company.
- Advised a multinational pharmaceutical company in its separation of business in Egypt and several Gulf and African markets.
- Advised Pioneers Group in its issuance of securitization bonds.
- Advised Nahr El Kheir S.A.E. regarding its listing of shares on the Egyptian Stock Exchange Market.

Corporate

- Assisted Haier Appliances in launching their business in Egypt and complying with Egyptian laws.
- Assisted Edita S.A.E. on several corporate related matters.

Baker McKenzie.

- Assisted Halliburton group companies in Egypt on several corporate related matters.
- Joined GlaxoSmithKline S.A.E. on a secondment for 9 months to assist the company in its future plans in Egypt in addition to all corporate day to day advise.
- Assisted in the continuation of the procedure of the merger of two major networking and telecommunications equipment companies in Egypt.
- Assisting an American multinational technology company in complying with all regulations applicable to their industry, in addition to assisting them in all corporate maintenance matters.
- Advising clients on various corporate issues: drafting and negotiating all documents related to corporate restructures, M&As, dividends distribution issues, establishment of various types legal entities, increasing or reducing companies' capital, suspension of activities and liquidation issues, sale of shares issues and related documentation, drafting and attending shareholders' general meetings.
- Advising clients, working in different sectors, on various issues related to keeping in compliance with the applicable laws regulating their activities. Such sectors are, inter alia, fintech, manufacturing, consumer goods, healthcare and technology.
- Drafting and reviewing shareholders' agreements, sale purchase agreements, lease contracts, distribution and agency agreements and various types of contracts, as well as participating in the negotiations in connection with the conclusion, termination and assignment thereof.

Dispute Resolution

- Advised an international media group in its litigation case filed by a well-established company in Egypt.
- Advised several companies in Egypt regarding litigation cases filed by or against the companies.

