

Representative Legal Matters

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- Affinity Holdings Private Limited, a wholly owned subsidiary of Aster DM Healthcare Limited, a listed company in India (NSE) and one of the largest private healthcare service providers operating in the GCC and India, on the sale of its GCC healthcare business to a consortium led by Fajr Capital and the Moopen Family for USD 1.01 billion
- Fairfax Financial Holdings Limited on its USD 860 million acquisition of KIPCO's 46.3% shareholding in Gulf Insurance Group, one of the leading private insurers across the Middle East and North Africa and related mandatory tender offer in Kuwait for USD 860 million
- Al Khorayef Group on the sale of a 25% shareholding in Al Khorayef Petroleum Company, a Saudi based company and one of the region's largest oil field services companies and operates in 13 countries in the Middle East, Latin America and China, to the Saudi Public Investment
- Esterad Investment Company B.S.C. on its acquisition of Venture Capital Bank B.S.C, a closed joint stock company in Bahrain
- UltraTech Cement Middle East Investments Ltd., a wholly owned subsidiary of Aditya Birla Group, an Indian conglomerate, on the acquisition of 29.79% shareholding in Ras Al Khaimah RAK Co. for White Cement & Construction Materials PJSC
- the shareholder of Innovative Care Trading Co., which owns Riyadh-based New You Medical Center, on the sale of a majority equity stake to Nomu-listed Arabian International Healthcare Holding Co., the healthcare arm of Al Faisaliah Group
- HSBC Saudi Arabia, as financial advisers to Saudi Industrial Investment Company, on the merger between Saudi Industrial Investment Company and National Petrochemicals Company
- Barclays Plc, as financial advisers to Abu Dhabi Commercial Bank PJSC, on the merger between Abu Dhabi Commercial Bank PJSC, Union National Bank PJSC and Al Hilal Bank PJSC*
- Abu Dhabi Islamic Bank PJSC on its AED 3.8 billion (approximately USD 1 billion) capital raise through a combination of a rights issue and a USD 750 million additional tier 1 sukuk issuance*
- The Government of Sharjah on its strategic investment in Invest Bank for AED 1.9 billion (approximately USD 517 million)*
- SHUAA Capital psc, a regional market-leading investment banking and capital markets institution listed on the Dubai Financial Market (DFM), on its merger with the Abu Dhabi Financial Group* (ADFG), a leading investment group with assets under management of USD 11.5 billion

Baker McKenzie.

- Sorouh Real Estate PJSC on its successful merger with Aldar Properties PJSC, which has created the largest listed real estate developer in Abu Dhabi, with combined total assets of approximately AED 46 billion*
- Kuwait's Al Kharafi family, through its investment company, Al Khair National for Stocks and Real Estate WLL, on the disposal of its 69% stake in Middle East fast-food operator Americana for USD 3.4 billion*
- Emaar Properties PJSC on its merger with Emaar Malls PJSC*
- Meraas on its conditional cash offer to acquire 100% of the share capital of DXB Entertainments PJSC*
- South Korea's NH Investment & Securities (as part of a three-member consortium of the world's leading infrastructure and sovereign wealth funds) on the signing of an agreement worth USD 20.7 billion to invest in ADNOC's natural gas pipelines infrastructure in the UAE*
- Emaar Properties PJSC on the sale of the Address Sky View Hotel to Evergreen Hospitality and related hotel management agreement*
- Emaar Properties PJSC on the sale of five hotel assets to ADNH and related hotel management agreements*
- Emaar Properties PJSC on the IPO of Emaar Development*
- Emaar Properties PJSC on the IPO of Emaar Malls*
- Emaar Properties PJSC on the sale of 80% of its Downtown Dubai district cooling business to Tabreed*
- PAL District Cooling, a leading district cooling business in Abu Dhabi, on the transfer of its district cooling business and simultaneous merger with the International Holdings Company PJSC*
- Majid Al Futtaim on its joint venture with Ibrahim Colak (mrUsta) regarding the operation of an online marketplace for service providers*
- MIG Holding on its joint venture with Preminen to develop and operate an online price comparison platform in the Middle East and North Africa*
- a private financial institution in relation to the sale of its consumer credit cards business in the UAE (aborted)
- an international global bank on the sale of its credit card business in the UAE (aborted)
- Finabl, the UAE-based global platform for payments and foreign exchange solutions, on the UAE legal component of Finabl IPO on the London Stock Exchange*
- NMC, the UAE-based healthcare provider, on the UAE legal component of NMC IPO on the London Stock Exchange*

- CLSA Limited on its acquisition of a minority stake in First Eastern Capital Limited, a regulated finance company based in the DIFC*
- Drake & Scull International PJSC on the sale of its entire shareholding in the One Palm real estate development to Omniyat Properties for AED 309 million*
- Khazanah Nasional Berhad on its equity investment in Hygienic Holding Group alongside Standard Chartered Private Equity*
- Aujan Industries on the reorganisation and sale of approximately 50% of its beverage business to The Coca-Cola Corporation for USD 980 million*
- the Carlyle Group on their strategic investment in Al-Nabil Food Industries Co Ltd, a frozen and chilled food products company in Jordan*
- the Carlyle Group on its 42% investment in Alamar Foods, the franchise operator of Domino's Pizza and Wendy's fast-food chain in the Middle East, owned by Saudi Arabia's Al Jammaz family*
- Actis, a multi asset emerging market investor, on the disposal of its entire shareholding in Emerging Markets Payments (EMP), a leading Africa and Middle East payments business*
- a consortium led by Mannai Corporation and EFG Hermes on its USD 445 million recommended cash bid for Damas International Limited, a leading Middle East jewellery and watch retailer*
- the Dubai World group (including Nakheel, Limitless and Dubai World) in connection with its restructuring and the demerger of Nakheel*
- Istithmar World on its disposal of Palm District Cooling to Emirates Central Cooling Systems Corporation*
- Philip Morris on various transactions and commercial arrangements in the UAE and across the GCC*

*denotes experience from previous magic circle firms.