Representative Legal Matters

David Allen

Private Equity/Infrastructure

- Advised Silver Lake and RVU on sale of Rastreator and LeLynx to Gruppo Mutuionline
- Advised Core Equity and Portman Dental on the acquisition of Dentex
- Advised Silver Lake on its acquisition of a stake in RAC from CVC Capital Partners and GIC.
- Advised Fiera Infrastructure in respect of its growth capital investment into Inalan, the Greek based fibre-to-the-home internet service provider.
- Advised APG in its joint venture with KPN in respect of the roll-out of fibre-to-the-home infrastructure in the Netherlands.
- Advised funds connected to Apollo Global Management on their EUR 500 million investment into Sazka, the pan-European lottery group.
- Advised Bluegem Capital Partners on its acquisition of France-based Béaba Group, the childcare and baby-related products business, from Bridgepoint and others.
- Advised Hitachi on the USD 11 billion acquisition of ABB's power grids business in over 100 jurisdictions (the largest ever acquisition by a Japanese industrial company).
- Advised Fiera Infrastructure on the acquisition of a 50% interest in Wightlink, the UK ferries business.
- Advised Bluegem Capital Partners on the acquisition of Light & Living, the Dutch lighting and home décor accessories business.
- Advised Bluegem Capital Partners on the sale of the DMC group to Lion Capital.
- Advised Bain Capital in respect of its bid for the European distribution business of CRH.
- Advised Core Equity on the acquisition of Portman Dental from Livingbridge and management.
- Advised Platinum Equity on the sale of Worldwide Flight Services to Cerberus.
- Advised Fiera Infrastructure on the acquisition of IslaLink, the Spanish submarine communications provider, from EQT.

- Advised Ideal Standard, a Bain Capital portfolio company, on the refinancing and disposal to sale to Anchorage Capital and CVC Credit Partners.
- Advised Bain Capital on the sale of the Polish operations of Autodis to LKQ.
- Advised Bain Capital in respect of its bid for Independent Vet Care (IVC).

  Advised Bain Capital and management on the sale of Brakes to Sysco (the largest PE exit outside the US in 2016).
- Advised Platinum Equity on its leveraged buy-out of Consolidated Aviation Services.
- Advised Silverlake and its portfolio company, Global Blue on the acquisition of the Dynamic Currency Conversion and Multi-Currency Processing provider Currency Select from Travelex.
- Advised Audley Capital on its acquisition of two Chilean copper mines from Anglo American.
- Advised a consortium of private equity funds on the sale of Amoun Pharmaceuticals to Valeant International.
- Advised Bain Capital and its portfolio company, Brakes in respect of the acquisition of Davigel, the French frozen food unit of Nestle.
- Advised Platinum Equity on its leveraged buy-out of Worldwide Flight Services.
- Advising Whitehelm Capital and Prime Super in respect of the acquisition of the Storrun onshore 30MW Swedish wind from Dong Energy;
- Advised Bain Capital and Brakes in respect of the merger of Fresh Direct with M&J Seafood, Pauleys and Wild Harvest - the UK fresh produce and fish operations of Brakes.
- Advised management in respect of the PTP of the Waterlogic group by Castik Capital.
- Advised Montagu Private Equity on its exit from Euromedic.
- Advised MMC Ventures, TCG and management on the sale of Base 79, the digital video business to Rightster.
- Advising Platinum Equity on certain aspects of the acquisition of Exterion Media.
- Advised Telefonica Digital on its joint venture with GSO in respect of Axonix, the mobile ad exchange.
- Advised Bain Capital and Ideal Standard on the restructuring of the Middle East and African operations of Ideal Standard into a stand-alone group and the sale of a 40 percent interest to Roots Group Arabia.
- Advised Hansa in respect of its management buy-out of SVG Investment Managers Ltd.
- Advised the management team of Global Blue on the tiertiary buy-out by Silverlake and Partners Group from Equistone Private Equity.

- Advised a consortium led by Whitehelm Capital comprising PGGM, APG and certain Australian superannuation funds on the acquisition of 70 percent of LBC Terminals from Challenger Infrastructure Fund.
- Advised EQT on its buy-out of Classic Fine Foods.
- Advising Platinum Equity on the acquisition of Nampak Cartons and Healthcare, separation of the businesses and sales to Graphic Packaging and Filtrona respectively.

  Advising a private equity sponsor in respect of a MBI of certain mining assets in Turkey for an undisclosed amount.
- Advising Platinum Equity on the acquisition of OAO Technologies.
- Advising ITOCHU on the MBO of the French Kwik-Fit group to management.
- Advising ITOCHU on its acquisition of the Kwik-Fit group from PAI Partners.
- Advised the management team of Ideal Standard (a Bain Capital portfolio company) on a restructuring of their management equity scheme, one of the first restructurings seeing management participating in the senior and mezzanine debt performance.
- Advised Platinum Equity on the acquisition and sale of 3B, the Fibreglass Company.
- Advised EQT on the restructuring of the leveraged acquisition debt and equity of Sanitec.
- Advised CVC on the trade sale of its UK diagnostic imaging business, Lodestone Patient Care Ltd to Alliance Medical Limited for an undisclosed amount.
- Advised a private equity fund on its investment into an African oil & gas business for an undisclosed amount.
- Advised the management team of Global Refund in connection with the secondary buy-out of Global Refund by Barclays Private Equity from APAX Partners.
- Advised CCMP in consortium with Pacific Equity Partners, on its leveraged buy-out of Independent Liquor, the Australasian distributor of beers and ready-to-drink products, for an undisclosed amount in excess of USD 1 billion.
- Advised AMP Capital and Quadrant Private Equity on its acquisition of the businesses of 11 orthopaedic surgeons and its subsequent roll-up of numerous orthopaedic surgeons throughout Australia.
- Advised CHAMP Private Equity (in consortium with Petersen Investments) on its leveraged buy-out of Study Group International, a global education provider.
- Advised Ironbridge Capital on the merger of its existing portfolio company (ACB Backpackers) with Base Backpackers to create the largest network of privately owned hostels in Australasia.

- Advised CHAMP Private Equity on its leveraged buy-out of 51 percent of Manassen Foods, Great Southern Foods and King Oscar to create a combined food distribution group; subsequently acting for CHAMP on numerous bolt-on acquisition, including the public-toprivate (PTP) acquisition of Sunbeam Food Group by way of a scheme of arrangement.

- Advised Platinum Equity on the sale of ACR Logistics to Kuehne & Nagel.

- Advised Macquarie on its bid for Parking International Holding (NCP).

  Advised Altima Partners in its joint venture with Gort Securities and Landsbanki to invest in real estate in Central and Eastern Europe; subsequently acting for the joint venture company on numerous bolt-on acquisitions.

- Advised Advent International plc on the sale of the Dutch Radio station, Radio 538 to Talpa Radio International B.V.

- Advised SR Technics, the Swiss private equity backed provider of Aircraft Maintenance Solutions in connection with its leveraged buy-out of FLS Aerospace from FLS Industries A/S (the Danish listed group).

- Advised Platinum Equity on the acquisition of Hays Logistics from Hays plc.

Privatisations

- Advised Mittal Steel on its successful bid in the privatisation of 93.07 percent of the shares of Kryvorizhstal (the Ukrainian steel company) by way of a block sale for USD 4.8 billion - the largest privatisation in the history of Ukraine.

- Advised the Turkish Government on the privatisation of 55 percent of the shares of Turk Telekomunikasyon A.S. (the Turkish fixed line incumbent) by way of a block sale to Saudi Oger for USD 6.55 billion - the largest privatisation in the history of Turkey.

- Advised Blackstone, CVC and Providence on their bid in consortium with France Telecom for a 51 percent interest in the privatisation of Cesky Telecom a.s. (the Czech fixed line incumbent).

General M&A

- Advised Sysco on the sale of its Spanish operations to Metro.

- Advised Sysco on its acquisition of Kent Frozen Foods.

- Advised IPC on its acquisition of ASPone Networks.

- Advised McLaren in connection with the buy-back of a stake from one of its shareholders and the spin-off of McLaren Automotive Limited.

- Advised SABMiller plc in connection with the acquisition of the entire participation interests of LLC Vladpivo, a Russian brewing company based in Vladivostok, for an undisclosed amount.

- Advised Orascom Construction Industries and Amiral Holdings Limited on the sale of 90 percent of their interest in the port of Sokhna in Egypt to Dubai Ports World.
- Advised the shareholders of the Delight group of companies in connection with the sale of the largest shopping centre in Kyiv, Ukraine (Globus on Independent Square) to London & Regional for an undisclosed amount.
- Advised the shareholders of Aqua Vision LLC on the sale of their Russian bottling factory to Coca Cola.
- Advised Priceline.com Holdco U.K. Limited, a wholly-owned subsidiary of Priceline.com, Inc. (NASDAQ listed) on the acquisition of the shares of Active Hotels Limited - one of Europe's leading online reservation providers to the hotel industry.
- Advised Lipman Electronic Engineering Ltd (NASDAQ listed) on the purchase of 100 percent of the share capital of Dione Plc, the smart card-based payment systems provider.
- Advised the Chief Restructuring Officer of several US Arthur D. Little group companies, assisting with the co-ordination of the global disposal of the consultancy businesses operated under the Arthur D Little and associated brands in 34 jurisdictions.
- Advised Juniper Networks, Inc. on its purchase of NetScreen Technologies and subsequent global integration in 23 jurisdictions and its purchase of Unisphere Networks, Inc. and subsequent global integration in 18 jurisdictions.

Baker McKenzie.