



Representative Legal Matters

Theodora Volsky

Cross-Border Public and Private M&A

- **Flowserve Corporation** on its USD 490 million acquisition of Trillium Flow Technologies' Valves Division.
- **Liberty Global** in its spin-off of **Sunrise**, its Swiss telecommunications business.
- **Liberty Global** in its re-domiciliation of the listed company from the UK to Bermuda; this transaction, which required shareholder approval, was accomplished through a UK scheme of arrangement.
- **Liberty Global** on its USD 8.2 billion acquisition of **Cable & Wireless Communications**.
- **Liberty Global** on its USD 2.7 billion self-tender for Class A Shares and Class C Shares.
- **Liberty Global** in connection with its EUR 19 billion disposal of certain European assets to **Vodafone**.
- **Liberty Global** in connection with its investment in **Lions Gate Entertainment**.
- **Liberty Global** in connection with various private investments and acquisitions.
- **IG4 Capital** in connection with its partial cash tender offer for NYSE and Peru-listed **Aenza S.A.A.**; this transaction won Private Equity Deal of the Year, IFLR Americas (2022) and Private Equity Deal of the Year, Latin Lawyer (2022).
- **Eurobank Ergasias A.E.** on the acquisition of **Alpha Bank S.A.**'s branch in Bulgaria.
- **International Finance Corporation** on its USD 60 million investment in **Sierra Rutile**, part of **Iluka Resources**.
- **Fairfax Financial Holdings Limited** on their joint bid for **APR Energy plc** along with **Albright Capital Management LLC** and **ACON Equity Management LLC**.
- **MS Pharma Ventures Holding** on its acquisition of **Geneparm SA**.
- **invoX Pharma**, a wholly owned subsidiary of **Sino Biopharmaceutical Limited**, in connection with its tender offer for **F-star Therapeutics, Inc.**, a clinical-stage biopharmaceutical company, for approximately USD 161 million.
- **Qatar Holdings** in its takeover offer (together with **Brookfield Property Partners L.P.**) for **Songbird Estates plc.**, at a price of 350p per share, valuing Songbird at approximately GBP 2.6 billion and with an enterprise value of approximately GBP 5.6 billion.

Private Equity and Investment Funds

- **Global Transport Income Fund**, a fund managed by JPMorgan Asset Management, on its bid for a US-based marine transport company and its acquisition of **Bold Ocean** from **NOVA Infrastructure**.
- **CVC Capital Partners** on its acquisition of **Metropolitan Hospital Group**.
- **Etraveli AB**, a portfolio company of **CVC Capital Partners**, on its acquisition of **e-Travel SA**.
- **GMT Communications Partners** on its sale of **MeetingZone**.
- **EQT** on its USD 270 million acquisition of **Innovyze**.

US and UK Public and Private M&A

- **Flowserve Corporation** in connection with its disposal of its asbestos liabilities and related insurance assets to an affiliate of **Acorn Investment Partners**, a portfolio company of funds managed by **Oaktree Capital Management L.P.**
- **CVS Health Corporation** in its acquisition of a specialty pharmacy business in the US.
- **Virgin Media Limited** on its acquisition of **Arqiva Wifi Limited** from **Arqiva**.
- **Citi Holdings** on the sale of various mortgage portfolios by **Future Mortgages Limited** and **Canada Square Operations Limited** and on the sale of **Future Mortgages Limited**.

Joint Ventures

- **Liberty Global** on its GBP 31 billion joint venture with **Telefónica SA** to merge their **Virgin Media** and **O₂** operations in the UK.
- **Anglo American** in connection with the business combination between its **nuGen™ Zero Emissions Haulage Solution** and **First Mode Holdings, Inc.**
- **Anglo American** in connection with its joint venture with **Vale** to combine their iron ore resources in Brazil.
- **Discovery, Inc.** in connection with matters related to its 50/50 UKTV joint venture with **BBC Studios**.
- **Abertis** on its shareholder arrangements with **Manulife Investment Management** in connection with their acquisition of the **Elizabeth River Crossings** concession in Virginia and a separate bid for a US infrastructure project.



Financial Advisory

- **Goldman Sachs** as financial advisor to **Kuwait Finance House** on its USD 8.8 billion merger with **Ahli United Bank**.
- **Bank of America Securities, Inc.** in connection with financial advisory roles in several de-SPAC transactions.

Corporate Reorganizations

- **Liberty Global** and **Liberty Latin America** on various internal corporate reorganizations involving multiple jurisdictions.
- **Virgin Media** in an internal corporate reorganization.
- **General Electric** in an internal corporate reorganization involving multiple jurisdictions.

Other

- **Etihad Airways** on certain matters relating to its investment in **Air Berlin PLC**.
- **Qatar Investment Authority** in connection with certain matters related to its USD 1.8 billion of exchangeable preferred equity securities of **Brookfield Property L.P.**
- **Mubadala** on the disposal of certain assets in the US.
- **Liberty Global** in connection with various internal corporate and corporate governance matters.