



Representative Legal Matters

Ted S. Schweinfurth

- Representation of a public company in its securities law filings and matters.
- Representation of a foreign public company in the acquisition of a US private company.
- Representation of a private company in a sale to a public company.
- Representation of a private equity firm in the acquisition of a private company.
- Representation of a private equity firm in the acquisition of assets of a private company.
- Representation of a private company in a line of credit.
- Representation of a private company in the sale of the company.
- Representation of a public company in the acquisition of a private company.
- Representation of a private company in a merger into a newly-formed entity formed by a private equity firm.
- Representation of a public company in a going-private transaction.
- Representation of a public company in a private placement of preferred stock.