

Representative Legal Matters

Nick Cusack

- Advising Firmenich International on its investment grade EUR 2.8 billion bridge-to-bond financing of its acquisition together with the implementation of a CHF 750 million RCF.
- Advising MagicLab, the owner of online dating apps Bumble and Badoo, in connection with the acquisition financing of Blackstone's USD 3 billion majority stake in the MagicLab group.
- Advising a syndicate of European and US banks, including Morgan Stanley and Credit Suisse, in connection with the implementation of a new global funding structure for the Encore Capital Group Inc. by way of a EUR 350 million senior secured notes and a EUR 400 million senior secured floating rate note issuance together with a USD 1.05 billion multicurrency RCF
- Advising the Arranger on the provision of a bridge loan facility in connection with Global Wafers' proposed acquisition of German semiconductor manufacturer, Siltronic AG.
- Advising Charlesbank Capital Partners with respect to the refinancing of its acquisition of Six Degrees Limited.
- Advising Muzinich and Santander with respect to a unitranche financing in connection with LDC's acquisition of Solid Solutions Management Limited.
- Advising Hellman & Friedman and GIC with respect to the financing arrangements for their acquisition of Allfunds Bank S.A. with a deal value of approximately EUR 1.8 billion.
- Advising Impala Platinum Holdings Limited on the CAD 1 billion acquisition financing of its bid to acquire North American Palladium Ltd., a Canadian publicly listed mining company.
- Advised Duke Street LLP, a UK-based mid-market private equity firm, on its acquisition of the Great Rail Journeys group by way of GBP 60 million unitranche and revolving facilities agreement provided by a debt fund.
- Advising Silverfleet Capital Partners on the financing of its mid-market acquisition of Riviera Tours Travel Group and the negotiation of a GBP 124 million unitranche and revolving facilities agreement provided by a debt fund.
- Advising Macquarie Capital in connection with a PIK holdco loan made available for the purposes of Liberty Hall Capital Partners' USD 135 million acquisition of Dunlop Aircraft Tyres Ltd.

- Advising a US-based investment fund on its acquisition of Portuguese property portfolio via a senior/mezzanine real estate financing in 2015.
- Advising Liberty Global plc in connection with the GBP 3.5 billion acquisition and refinancing of Cable & Wireless Communications plc and assisting on multiple refinancing transactions for several Liberty Global portfolio companies including UPC, Telenet, Virgin Media and VodafoneZiggo.
- Advising DPK Management, a real estate investment fund, in connection with its acquisition of a London retail park and shopping centre and the implementation of a senior/mezzanine refinancing.
- Advised a large syndicate of banks including JPM, DNB, Santander, Lloyds, HSBC, HSBC and MUFG on amending and resizing Cabot Financial Limited's super senior revolving facilities.
- Advising Angelo, Gordon & Co, Avenue Capital and Alchemy Partners in connection with their joint acquisition of Avant Homes from Lloyds Banking Group.
- Advising a South African consortium in connection with the GBP 74 million purchase of 2 Park Street, Mayfair from Kildare Partners.