## Representative Legal Matters

## Nastassia Herasimovich

- Represented one of Europe's biggest grocery chains in connection with the development and construction of multiple stores and distribution centers in the United States valued at more than USD300 million.
- Advised a major religious institution in connection with its worldwide construction plans, including development of multiple structuring memoranda and jurisdiction-specific services, pre-construction and construction agreements.
- Advised a leading international alcohol producer on its USD2 billion beer brewery construction in Latin America based on complex CMA and CMR delivery models.
- Assisted a major growth-oriented North American independent power producer with a USD670 million acquisition of 1060 MW natural gas-fired combined cycle power generation facilities in the United States.
- Represented a large European transportation group in its USD250 million acquisition of a controlling stake in a leading metro construction group.
- Advised a major Russian power generating company in connection with project financing and development of the EPC/EPCM and equipment lease agreements for the modernization of its power facilities.
- Advised a Swiss project finance investment bank in connection with several project and commercial finance transactions, including secured and unsecured bank lending.
- Assisted a publicly traded Real Estate Investment Trust (REIT) with its USD 70 million acquisition of preferred equity interests in a U.S. wind farm.
- Advised several global airlines and lenders on numerous aircraft and engine acquisitions, leasing and financing transactions, including pre-delivery financing, registration of aircraft in the United States, protecting, perfecting and enforcing ownership and security interests, and issuing legal opinions on enforceability of associated legal documents.
- Advised one of the largest public investment companies in its USD500 million Regulation S/Rule 144A offering on the Irish Stock Exchange.
- Assisted a major vertically-integrated oil company with negotiations, drafting of a prospectus and related matters for its Eurobond issuance in London.

- Led and coordinated the development of the USD111 million joint UN-Belarus strategy for 2016-2020 and advised the United Nations and the Belarusian government on evaluating the draft P3 law and P3 projects.
- Advised the Russian government in connection with the development of the renewable energy law.
- Participated on a pro bono basis in developing (i) the Nepalese corporate social responsibility
  policy, (ii) the Iraqi Human Rights Commission Act, (iii) the UN policy on international
  assistance relating to capturing pirates, (iv) advisory memoranda relating to best practices for
  post-conflict national constitutions, (v) the handbook on legal mechanisms and rights
  available to unaccompanied children crossing borders in various foreign jurisdictions, and (vi)
  the legal framework and practical implementation of national political dialogue mechanisms
  in Sudan.