

Representative Legal Matters

Matthew Alshouse

- Counseled a private equity joint venture partner on preferred equity position in ownership and development of projects such as the Seagram Building in Manhattan and the Miami Center tower in downtown Miami.
- Represented Korean fund purchasers of downtown Chicago office towers with values of approximately USD350 million and USD225 million, and Washington, DC, office properties valued at approximately USD200 and USD400 million.
- Served as fund counsel on multiple contributions by public pensions of approximately USD400 million of real estate assets to open-end real estate funds.
- Counseled the developer in connection with a joint venture with CalSTERS regarding 80-plus property portfolio of more than USD750 million aggregate value.
- Closed over USD3 billion aggregate of portfolio acquisition loans on behalf of one of the market's largest secondary fund sponsors.
- Represented numerous private equity real estate funds in connection with subscription-based credit facilities in excess of USD2 billion aggregate.
- Counseled private equity real estate fund operators in connection with unsecured shelf note arrangements and revolving facilities in excess of USD1 billion aggregate.
- Acted as lead syndicate lender counsel for USD175 million multicurrency revolving and term loan arrangement for US-based food packaging companies.
- Represented a Chinese bank in connection with proposed development loans amounting to more than USD1 billion for planned mixed-use development in San Francisco.
- Counseled a lender in USD40 million project financing in connection with landfill gas facilities in five states.
- Acted as lender counsel in project financing amounting to approximately USD20 million for a hydroelectric plant in Honduras.
- Represented lenders on securitized and unsecuritized mortgage loans, as well as asset-based loans, including mezzanine lendings, throughout the United States.